

江苏长电科技股份有限公司

600584

2009 年半年度报告



二 00 九年七月二十七日

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Ji angsu Changj i ang El ectroni cs Technol ogy Co. , Ltd.

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[http://www.cj -el ec. com](http://www.cj-el ec. com)

[cdkj @cj -el ec. com](mailto:cdkj@cj-el ec. com)

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0510- 86856061 86854189- 2702

0510- 86854550

E- mai l [cdkj @cj -el ec. com](mailto:cdkj@cj-el ec. com)

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0510-86856061 86854189-2702

0510-86854550

E-mail yy584@cj-el.ec.com

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<http://www.sse.com.cn>

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	4,833,602,951.38	4,655,249,207.92	3.83
	1,613,785,637.21	1,641,473,227.78	-1.69
()	2.17	2.20	-1.36
	1.6		
	-20,619,626.25	77,782,177.28	-126.51
	-21,593,653.18	76,293,494.09	-128.30
	-25,856,851.33	58,030,601.07	-144.56
	-24,831,023.86	59,144,542.11	-141.98
()	-0.0347	0.07787	-144.56
()	-0.03332	0.07937	-141.98
()	-0.0347	0.07787	-144.56
(%)	-1.6	3.6	5.2
	167,929,551.91	457,427,326.22	-63.29
	0.23	0.61	-62.3

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	- 1, 378, 398. 55
	451, 411. 60
	- 47, 039. 98
	- 7, 856. 96
	- 43, 943. 58
	- 1, 025, 827. 47

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		(%)							(%)
1									
2									
3	0	0						0	0
	0	0						0	0
	0	0						0	0
1	745, 184, 000	100						745, 184, 000	100
2									
3									
4									
	745, 184, 000	100						745, 184, 000	100
	745, 184, 000	100						745, 184, 000	100

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						110,892
		(%)				
		16.21	120,806,444	0	0	94,000,000
		2.11	15,749,949	15,749,949	0	
		1.84	13,729,224	-20,067,832	0	
		1.05	7,860,000	-880,000	0	
		0.40	3,000,000	3,000,000	0	
		0.31	2,305,500	-244,900	0	
		0.27	2,000,000	2,000,000	0	
005L FH002		0.27	2,000,000	2,000,000	0	
		0.27	2,000,000	2,000,000	0	
		0.20	1,500,000	1,500,000	0	
		0.18	1,317,689	1,317,689	0	
				120,806,444		
				15,749,949		
				13,729,224		
				7,860,000		
				3,000,000		
				2,305,500		
005L FH002				2,000,000		
				2,000,000		
				1,500,000		
				1,317,689		

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2009

1-4

2009 1-4

2,016.93

26.01%

1.71

1,207.2

24.15%

3.65

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95,627.5

24.03%

-2,159.36

-2,585.68

128.3% 144.55%

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			(%)			%
	485,103,685.25	388,144,146.97	19.99	-30.02	-23.51	6.81
	403,613,746.91	342,081,706.85	15.25	-18.34	-17.05	1.31
	54,637,546.85	48,094,141.85	11.98	-2.35	12.75	11.79
	3,852,502.13	2,370,284.93	38.47	-17.21	-23.14	4.74
	947,207,481.14	780,690,280.60	17.58	-24.11	-19.15	5.05

285. 71

	447, 908, 016. 47	- 9. 88
	499, 299, 464. 67	- 33. 52
	947, 207, 481. 14	- 24. 11

4

	3832. 3	1032. 4	271. 2%	
	6739. 8	5110	31. 87%	JC
	35884. 4	21265. 3	68. 75%	
	3245. 7	2406. 7	34. 86%	2009
	2009 1-6	2008 1-6		
	95627. 5	125882. 7	- 24. 27%	
	- 2061. 9	7778. 2	- 126. 51%	
	- 2585. 7	5803	- 144. 56%	
	2009 1-6	2008 1-6		
	16793	45742. 7	- 63. 29%	
	- 16464. 5	- 67121. 1	- 75. 47%	

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2007		63,271		63,271	0	
		63,271		63,271	0	

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		6,429.40	6,084.63			1,475	350		2009
10 (FBP)		41,215	41,062.68			7,311	1195		2009
		15,626.6	16,123.69						
	/	63,271	63,271	/	/		/	/	/

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8.4	SOT223/MCP10	14,823	11,831.62		550
10.65		11,198	6,651.24		340
		12,387	9,950.54		
36.3		18,000	13,025.84		490
	SOT-26	3,058	1,419.96		
		19,973	6,607		

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70%

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2008			D13	C40	2009 3 25	www.sse.com.cn
2009 3 25	2009 3 25	2009 3 25	D13	C40	www.sse.com.cn	www.sse.com.cn
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2009 6 30

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		1, 112, 374, 127. 55	1, 037, 626, 957. 39
		38, 323, 616. 36	10, 324, 278. 68
		376, 031, 667. 18	304, 914, 173. 76
		23, 761, 294. 64	17, 953, 623. 99
		1, 628, 591. 96	1, 245, 007. 62
		316, 331, 593. 40	308, 241, 259. 26
		1, 868, 450, 891. 09	1, 680, 305, 300. 70
		67, 398, 572. 36	51, 100, 368. 86
		40, 595, 592. 41	41, 196, 258. 77
		2, 236, 032, 619. 07	2, 222, 153, 144. 19
		365, 454, 117. 34	399, 788, 360. 33
		7, 774, 258. 88	13, 422, 701. 37
		116, 938, 495. 10	119, 831, 855. 75
		125, 173, 325. 19	122, 040, 087. 69
		5, 785, 079. 94	5, 411, 130. 26
		2, 965, 152, 060. 29	2, 974, 943, 907. 22
		4, 833, 602, 951. 38	4, 655, 249, 207. 92

		1, 648, 120, 000. 00	1, 507, 685, 000. 00
		722, 880, 000. 00	789, 915, 000. 00
		358, 844, 597. 37	212, 652, 980. 37
		15, 744, 372. 84	22, 494, 083. 49
		24, 419, 543. 72	23, 374, 778. 87
		- 7, 459, 366. 73	3, 033, 789. 15
		10, 944, 585. 58	3, 497, 868. 50
		1, 038. 22	1, 038. 22
		32, 456, 929. 97	24, 067, 232. 02
		55, 503, 800. 00	70, 000, 000. 00
		2, 861, 455, 500. 97	2, 656, 721, 770. 62
		216, 921, 100. 00	222, 424, 900. 00
		639, 645. 69	639, 645. 69
		22, 617, 832. 64	17, 447, 577. 57
		240, 178, 578. 33	240, 512, 123. 26
		3, 101, 634, 079. 30	2, 897, 233, 893. 88
		745, 184, 000. 00	745, 184, 000. 00
		462, 812, 930. 17	462, 812, 930. 17
		65, 395, 293. 94	65, 395, 293. 94
		341, 198, 884. 70	368, 968, 236. 03
		- 805, 471. 60	- 887, 232. 36
		1, 613, 785, 637. 21	1, 641, 473, 227. 78
		118, 183, 234. 87	116, 542, 086. 26
		1, 731, 968, 872. 08	1, 758, 015, 314. 04
		4, 833, 602, 951. 38	4, 655, 249, 207. 92

		1, 543, 120, 000. 00	1, 402, 685, 000. 00
		722, 880, 000. 00	789, 915, 000. 00
		345, 391, 075. 18	161, 503, 163. 94
		14, 740, 055. 45	14, 827, 354. 72
		18, 183, 660. 05	18, 993, 701. 61
		- 9, 969, 075. 79	1, 430, 885. 26
		10, 745, 535. 58	3, 031, 287. 25
		1, 038. 22	1, 038. 22
		90, 056, 035. 11	41, 497, 744. 28
		55, 503, 800. 00	70, 000, 000. 00
		2, 790, 652, 123. 80	2, 503, 885, 175. 28
		216, 921, 100. 00	222, 424, 900. 00
		14, 960, 000. 00	10, 700, 000. 00
		231, 881, 100. 00	233, 124, 900. 00
		3, 022, 533, 223. 80	2, 737, 010, 075. 28
		745, 184, 000. 00	745, 184, 000. 00
		461, 932, 551. 89	461, 932, 551. 89
		65, 395, 293. 94	65, 395, 293. 94
		264, 302, 901. 27	314, 592, 076. 44
		1, 536, 814, 747. 10	1, 587, 103, 922. 27
		4, 559, 347, 970. 90	4, 324, 113, 997. 55

2009 1—6

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		956, 275, 454. 58	1, 258, 816, 791. 44
		956, 275, 454. 58	1, 258, 816, 791. 44
		977, 520, 105. 48	1, 181, 859, 870. 6
		787, 396, 445. 99	974, 139, 038. 28
		2, 735, 546. 98	5, 001, 236. 76
		22, 394, 511. 86	20, 560, 318. 32
		115, 389, 146. 18	117, 064, 723. 59
		46, 723, 248. 24	61, 597, 362. 09
		2, 881, 206. 23	3, 497, 191. 56
	" "		
	" "	625, 024. 65	825, 256. 44
	" "		
	" "		
	" "	-20, 619, 626. 25	77, 782, 177. 28
		801, 030. 86	327, 324. 67
		1, 775, 057. 79	1, 816, 007. 86
		1, 630, 432. 81	531, 754. 31
	" "	-21, 593, 653. 18	76, 293, 494. 09
		967, 695. 38	11, 945, 192. 06
	" "	-22, 561, 348. 56	64, 348, 302. 03
		-25, 856, 851. 33	58, 030, 601. 07
		0	775, 643. 22
		3, 295, 502. 77	5, 542, 057. 74
		-0. 0347	0. 07787
		-0. 0347	0. 07787

2009 1—6

		:	:
		758,924,689.93	1,049,781,873.88
		653,888,480.68	829,571,960.22
		2,514,227.34	4,870,831.41
		16,082,417.05	14,574,685.17
		90,365,246.22	81,557,230.14
		43,468,898.10	56,824,025.44
		2,492,969.82	2,961,394.98
	" "		
	" "	550,000.00	395,483.20
	" "	-49,337,549.28	59,817,229.72
		317,074.26	98,973.67
		1,642,649.83	1,539,516.04
		1,630,432.81	531,754.31
	" "	-50,663,124.85	58,376,687.35
		-373,949.68	9,777,217.10
	" "	-50,289,175.17	48,599,470.25

2009 1—6

		:	:
		813,426,714.73	1,389,578,210.74
		15,963,496.36	32,073,809.62
		16,511,244.08	17,971,636.53
		845,901,455.17	1,439,623,656.89

		478, 105, 759. 47	725, 255, 596. 50
		110, 715, 202. 88	149, 194, 811. 67
		22, 180, 448. 08	45, 393, 171. 95
		66, 970, 492. 83	62, 352, 750. 55
		677, 971, 903. 26	982, 196, 330. 67
		167, 929, 551. 91	457, 427, 326. 22
		3, 072, 400. 00	14, 739, 839. 00
		625, 024. 65	825, 256. 44
		349, 800. 00	366, 300. 00
		6, 260, 000. 00	3, 340, 000. 00
		10, 307, 224. 65	19, 271, 395. 44
		158, 653, 630. 18	657, 346, 961. 48
		16, 298, 203. 50	33, 134, 999. 00
		174, 951, 833. 68	690, 481, 960. 48
		- 164, 644, 609. 03	- 671, 210, 565. 04
		1, 062, 120, 000. 00	1, 136, 173, 165. 70
		1, 062, 120, 000. 00	1, 136, 173, 165. 70
		941, 685, 000. 00	664, 270, 000. 30
		48, 634, 019. 58	99, 343, 831. 52
			6, 205, 335. 00
		990, 319, 019. 58	769, 819, 166. 82
		71, 800, 980. 42	366, 353, 998. 88
		- 338, 753. 14	- 4, 420, 475. 75
		74, 747, 170. 16	148, 150, 284. 31
		1, 037, 626, 957. 39	747, 579, 777. 11
		1, 112, 374, 127. 55	895, 730, 061. 42

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1									
2									
3									
4									
	745,184,000.00	462,812,930.17		65,395,293.94		341,198,884.70	-805,471.60	118,183,234.87	1,731,968,872.08

: :

	372,592,000.00	760,025,819.09		58,160,169.74		395,797,512.98	-356,187.54	92,005,461.50	1,678,224,775.77
		22,099,413.24							22,099,413.24
	372,592,000.00	782,125,232.33		58,160,169.74		395,797,512.98	-356,187.54	92,005,461.50	1,700,324,189.01
" "	372,592,000.00	-320,173,013.24				-50,244,005.60	-74,809.02	23,304,986.94	25,405,159.08
						58,030,601.07		5,542,057.74	63,572,658.81
		-22,099,413.24				3,502,993.33	-74,809.02	17,762,929.20	-908,299.73
1									
2									
3									
4		-22,099,413.24				3,502,993.33	-74,809.02	17,762,929.20	-908,299.73
		-22,099,413.24				61,533,594.40	-74,809.02	23,304,986.94	62,664,359.08

1									
2									
3									
	74,518,400.00					-111,777,600.00			-37,259,200.00
1									
2									
	L		S	L			Q		

					- 50, 289, 175. 17		- 50, 289, 175. 17
1							
2							
3							
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3							
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2							
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4							
	745, 184, 000. 00	461, 932, 551. 89		65, 395, 293. 94	264, 302, 901. 27		1, 536, 814, 747. 10

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	372, 592, 000. 00	759, 145, 440. 81		58, 160, 169. 74	361, 253, 558. 68		1, 551, 151, 169. 23
	372, 592, 000. 00	759, 145, 440. 81		58, 160, 169. 74	361, 253, 558. 68		1, 551, 151, 169. 23
" "	372, 592, 000. 00	- 297, 345, 790. 37			- 63, 178, 129. 75		12, 068, 079. 88
					48, 599, 470. 25		48, 599, 470. 25
		727, 809. 63					727, 809. 63
1							
2							
3							
4		727, 809. 63					727, 809. 63
		727, 809. 63			48, 599, 470. 25		49, 327, 279. 88
1							
2							
3							

	74,518,400.00				-111,777,600.00		-37,259,200.00
1							
2	74,518,400.00				-111,777,600.00		-37,259,200.00
3							
	298,073,600.00	-298,073,600.00					
1	298,073,600.00	-298,073,600.00					
2							
3							
4							
	745,184,000.00	461,799,650.44		58,160,169.74	298,075,428.93		1,563,219,249.11

附注 1: 公司基本情况

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2003 4 28

[2003] 40

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[2007] 2 "

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附注 2：重要会计政策和会计估计

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	1	1-2	2-3	3-5	5
	5%	10%	20%	50%	100%

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A

a

b)

c)

B

2

11

12

(1)

(2)

(3)

20-30	4%	3.20-4.75%
8	4%	11.25-12.00%
10-12	4%	8.00-9.00%
5	4%	18.00-19.20%
5-8	4%	12.00-18.00%
5-8	4%	11.25-19.20%

13

2

3

4

5
18

3

1

2

3

3

19

1

2

20

A

1

2

3

4

5

B

C

21

22

1

2
3
4

附注 3： 税项

1	17%			
2	5%			
3		1-7%		
4		1%-4%		
5				
6		15%	25%	"
	"			
	17.5%			
	2008 9	2008	2008	15%

附注 4： 企业合并及合并财务报表

1 2009 06 30
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241.91 180.91 74.78%

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3000 1650 55%

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2600 1950 75%

1060 795 75%

235 176.25 75%

500 500 100%

120 108 90%

5000 5000 100%

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1 2009 2008 1
2009 19

2009 A003 2008 12 31 472.67 W
307.24

2009
2 2008 2007 1
2009 5 15 ,
5000

5000 5000 100%

3

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	63,986,558.31	--	--
	27,210,703.32	--	--
	3,974,765.77	--	--
	518,132.26	--	--
	6,306,983.71	--	--
	16,186,091.50	--	--
	118,183,234.87	--	--

附注 5: 合并财务报表主要项目注释(

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	2009-06-30	2008-12-31
	156,177.10	129,161.14
	378,137,664.79	298,044,487.94
	9,972,972.18	5,694,563.76
	68,134,348.64	38,900,716.90
	20,575,449.74	14,118,645.27
	18,137,876.21	12,451,092.16
	734,080,285.66	739,453,308.31
	1,112,374,127.55	1,037,626,957.39

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	2009-06-30	2008-12-31
	38,323,616.36	10,324,278.68
2009 6 30 2009 1 1	2,799.93	

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	2009-06-30				2008-12-31			
		(%)				(%)		
1	392,056,815.56	95.52	5%	19,602,840.78	302,485,590.18	89.89	5%	15,124,279.50
1-2	1,323,486.74	0.32	10%	132,348.67	12,973,387.14	3.85	10%	1,297,338.71
2-3	1,046,581.97	0.25	20%	209,316.39	4,362,106.36	1.30	20%	872,421.26
3-5	3,098,577.50	0.75	50%	1,549,288.75	4,774,259.11	1.42	50%	2,387,129.56
5	12,918,978.52	3.16	100%	12,918,978.52	11,921,706.16	3.54	100%	11,921,706.16
	410,444,440.29	100		34,412,773.11	336,517,048.95	100		

		2009-06-30			2008-12-31			
		(%)			(%)			
*1	93,340,823.19	22.74	5.00%	4,667,041.16	81,399,169.83	24.19	5.00%	4,069,958.49
	16,017,556.02	3.90	90.33%	14,468,267.27	16,695,965.27	4.96	85.70%	14,308,835.72
*2	301,086,061.08	73.36	5.07%	15,277,464.68	238,421,913.85	70.85	5.55%	13,224,080.98
	410,444,440.29	100		34,412,773.11	336,517,048.95	100		31,602,875.19
*1						10%		500

*2							
3			1				
3			5%	5%			
4				7,740.28			
18.86%							
5	2009	6	30	2008	12	31	7,392.74

		2009-06-30	2008-12-31
1		22,475,961.06	16,927,607.89
1-2		510,448.55	549,396.04
2-3		468,402.12	

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	2009-06-30				2008-12-31			
		(%)				(%)		
1	1,552,866.78	67.17	5%	77,643.34	1,106,354.31	61.04	5%	55,317.71
1-2	58,550.00	2.53	10%	5,855.00	52,450.00	2.89	10%	5,245.00
2-3	29,666.90	1.28	20%	5,933.38	4,591.12	0.25	20%	918.22
3-5	153,880.00	6.66	50%	76,940.00	286,186.24	15.79	50%	143,093.12
5	516,998.05	22.36	100%	516,998.05	363,045.05	20.03	100%	363,045.05
	2,311,961.73	100		683,369.77	1,812,626.72	100		567,619.10

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	2009-06-30				2008-12-31			
		(%)				(%)		
*1	--	--	--	--	--	--	--	--
	670,878.50	29.02	88.53%	593,938.05	649,231.29	35.82	77.96%	506,138.17
*2	1,641,083.23	70.98	5.45%	89,431.72	1,163,395.43	64.18	5.28%	61,480.93
	2,311,961.73	100		683,369.77	1,812,626.72	100		567,619.10

*1

10%

100

*2

3

3

5% 5%

4

80.91

35.00%

6

	2009-06-30		2008-12-31	
	93,370,741.25		84,222,497.02	--
	103,286,723.38		115,498,387.46	--
	119,157,751.76	681,188.83	108,130,211.98	681,188.83
	1,197,565.84		1,071,351.63	--
	317,012,782.23	681,188.83	308,922,448.09	681,188.83

7

1

2

		2009-01-01			2009-06-30
	72,000.00	72,000.00	--	--	72,000.00
	30,250,000.00	30,250,000.00	--	--	30,250,000.00
	30,322,000.00	30,322,000.00	--	--	30,322,000.00

3

		2009-01-01			2009-06-30
		30,084,742.00	--	--	30,084,742.00
		-9,306,373.14	--	--	-9,306,373.14
JCI		--	16,298,203.50	--	16,298,203.50
		--	--	--	--
		20,778,368.86	16,298,203.50	--	37,076,572.36
		JCI			

8

	2009-01-01			2009-06-30
	41,199,784.33	--	--	41,199,784.33
	2,508,229.50	--	--	2,508,229.50
	43,708,013.83	--	--	43,708,013.83
	2009-01-01			2009-06-30
	2,383,468.05	574,124.22	--	2,957,592.27
	128,287.01	26,542.14	--	154,829.15
	2,511,755.06	600,666.36	--	3,112,421.42
	2009-01-01			2009-06-30
	--			--
	--			--
	--			--
	2009-01-01			2009-06-30
	38,816,316.28			38,242,192.06
	2,379,942.49			2,353,400.35
	41,196,258.77			40,595,592.41

10

		2009-01-01			2009-06-30		
	20,000	42,812,663.47	9,156,717.74	51,969,381.21	--	--	104%
	15,500	13,891,456.00	2,007,468.54	--	--	15,898,924.54	
8 4							
SCT223/180 P10	14,823	100,826,230.97	17,489,980.82	118,316,211.79	--	--	79.82%
10 65							
	11,198	33,045,461.02	4,611,979.29	--	--	37,657,440.31	59.40%
4	--	10,734,213.80	3,091,472.08	12,618,143.30	--	1,207,542.58	
	--	3,180,000.00	4,903,000.00	8,083,000.00	--	--	
SCT-26	3058	8,183,824.07	6,015,753.76	--	--	14,199,577.83	46.44%
	12,387	87,245,595.01	12259802.97	--	--	99,505,397.98	80.33%
36 3							
	18,000	99,868,915.99	30,389,489.53	--	--	130,258,405.52	72.37%
	19,973	--	66,076,094.32	--	--	66,076,094.32	33.08%
		--	650,734.26	--	--	650,734.26	
		399,788,360.33	156,652,493.31	190,986,736.30	--	365,454,117.34	

11

	2009-06-30	2008-12-31
	7,774,258.88	13,422,701.37

12

	2009-01-01			2009-06-30
*1	98,774,447.76	--	--	98,774,447.76
*2	1,185,858.00	--	--	1,185,858.00
*3	38,072,820.00	--	--	38,072,820.00
*4	--	2,651,189.30	--	2,651,189.30
*5	5,600,000.00	--	5,600,000.00	--
	6,613,800.98	1,529,015.53	--	8,142,816.51
	150,246,926.74	4,180,204.83	5,600,000.00	148,827,131.57

12

	2009-01-01			2009-06-30
*1	7,179,049.39	1,161,858.06	--	8,340,907.45
*2	171,949.41	11,858.58	--	183,807.99
*3	16,815,495.50	1,903,641.00		18,719,136.50
*4	--	75,368.93	--	75,368.93
*5	2,197,866.35	--	2,197,866.35	--
	4,050,710.34	518,705.26	--	4,569,415.6
	30,415,070.99	3,671,431.83	2,197,866.35	31,888,636.47

	2009-01-01			2009-06-30
*1	91,595,398.37			90,433,540.31
*2	1,013,908.59			1,002,050.01
*3	21,257,324.50			19,353,683.50
*4	--			2,575,820.37
*5	3,402,133.65			--
	2,563,090.64			3573400.91
	119,831,855.75			116,938,495.10

*1

*2

*3

*4

*5

PILLAR BUMP

MIS

LDD

13

	2009-01-01				2009-06-30		
95,634,361.47	56,728,467.59	3,269,882.08	9952048.06	45,588,059.86	50,046,301.61	2-59	
54,664,013.49	35,496,056.15	4,984,281.11	5073353.71	19,257,029.94	35,406,983.55	2-59	
35,005,477.26	18,921,427.51	11,699,651.48	2829416.21	7,213,814.48	27,791,662.78	8-59	
8,424,963.38	6,298,080.12	718,725.87	782602.51	2,190,759.90	6,234,203.48	24-59	
4,247,147.53	1,991,541.70	1,858,426.53	313990.36	711,169.66	3,535,977.87	44-57	
2,117,524.33	1,106,034.64	--	211752.48	1,223,242.17	894,282.16		
1,926,435.65	1,353,195.85	--	192643.50	765,883.30	1,160,552.35		
452,719.99	145,284.13	--	41,922.74	349,358.60	103,361.39		
202,472,643.10	122,040,087.69	22,530,967.07	19,397,729.57	77,299,317.91	125,173,325.19		

14

	2009-06-30	2008-12-31
	4,889,874.98	4,509,263.15
	102,178.32	102,178.32
	--	6,662.15
	253,026.64	253,026.64
	540,000.00	540,000.00
	5,785,079.94	5,411,130.26

15

	2009-01-01		2009-06-30	
1.	32,170,494.29	2,925,648.59	--	35,096,142.88
2.	681,188.83	--	--	681,188.83
3.	--	--	--	--
4.	44,414.34	--	44,414.34	--
5.	--	--	--	--
6.	--	--	--	--
7.	--	--	--	--
	32,896,097.46	2,925,648.59	44,414.34	35,777,331.71

16		2009-06-30	2008-12-31
1		--	--
2			
1		327,309,358.19	301,340,571.41
1		935,360,492.55	1,098,340,509.39
2		90,032,231.55	91,073,696.97
		1,352,702,082.29	1,490,754,777.77
17		2009-06-30	2008-12-31
		--	--
		745,000,000.00	720,000,000.00
		368,000,000.00	318,000,000.00
		535,120,000.00	469,685,000.00
		1,648,120,000.00	1,507,685,000.00
1		69,000	
1	5,500.00		
2			5-16
18		2009-06-30	2008-12-31
		722,880,000.00	789,915,000.00

5.99

19.

					<u>2009-06-30</u>	<u>2008-12-31</u>
1					342,891,699.02	198,272,443.35
1-2					12,356,190.37	10,687,953.69
2-3					920,429.78	624,882.10
3					2,676,278.20	3,067,701.23
					<u>358,844,597.37</u>	<u>212,652,980.37</u>
1			5%	5%		7-7
2	1					
3	2009 06 30	2008 12 31		14,619.16		

20.

					<u>2009-06-30</u>	<u>2008-12-31</u>
1					14,083,528.57	21,212,779.93
1-2					1,350,843.57	1,115,535.15
2-3					215,217.69	23,533.40
3					94,783.01	142,235.01
					<u>15,744,372.84</u>	<u>22,494,083.49</u>
1			5%	5%		
	7-7					
2						

21.

	<u>2009-01-01</u>			<u>2009-06-30</u>
1	13,601,482.04	70,002,033.06	67,166,582.97	16,436,932.13
2	--	8,588,358.66	6,378,536.36	2,209,822.30
3	4,952,895.09	21,704,997.50	22,711,926.68	3,945,965.91
4	2,511,502.28	7,093,872.20	8,096,446.20	1,508,928.28
5	2,308,899.46	404,242.00	2,395,246.36	317,895.10
6	--	--	--	--
7	--	--	--	--
8	--	--	--	--
	<u>23,374,778.87</u>	107,793,503.42	106,748,738.57	<u>24,419,543.72</u>

22		2009-06-30	2008-12-31
		-9,850,542.34	-531,195.86
		--	--
		178,884.41	427,910.27
		131,454.52	661,747.31
		-587,722.14	-453,401.23
		385,346.74	791,006.78
		1,190,400.97	1,428,577.97
		318,567.85	281,432.15
		150,617.80	257,349.09
		--	--
		623,625.46	170,362.67
		-7,459,366.73	3,033,789.15
23		2009-06-30	2008-12-31
		10,944,585.58	3,497,868.50
24		2009-06-30	2008-12-31
		1,038.22	1,038.22
		1,038.22	1,038.22
25.		2009-06-30	2008-12-31
1		23,817,043.76	16,419,010.11
1-2		4,826,925.14	5,229,863.86
2-3		1,630,482.62	191,190.10
3		2,182,478.45	2,227,167.95
		32,456,929.97	24,067,232.02
1	5%	5%	
7-7			
2			

26.			2009-06-30	2008-12-31
<hr/>			20,503,800.00	--
			35,000,000.00	70,000,000.00
			55,503,800.00	70,000,000.00
				5-16
27.			2009-06-30	2008-12-31
<hr/>			53,921,100.00	44,424,900.00
			163,000,000.00	178,000,000.00
			216,921,100.00	222,424,900.00
1				
2			5-16	
28.			2009-06-30	2008-12-31
<hr/>			639,645.69	639,645.69
29.			2009-06-30	2008-12-31
<hr/>			7,157,832.64	5,444,244.24
			8,000,000.00	8,000,000.00
5	FBP		2,000,000.00	2,000,000.00
SOT89			700,000.00	700,000.00
			--	553,333.33
CFN			500,000.00	500,000.00
			4,260,000.00	250,000.00
			22,617,832.64	17,447,577.57

30

	2009-01-01				2009-06-30
1	--	--	--	--	--
2	--	--	--	--	--
3	--	--	--	--	--
	--	--	--	--	--
4	--	--	--	--	--
	--	--	--	--	--
		--	--	--	
	745,184,000	--	--	--	745,184,000
	745,184,000	--	--	--	745,184,000

31

2009-01-01			2009-06-30
461,932,551.89	--	--	461,932,551.89
880,378.28	--	--	880,378.28
462,812,930.17	--	--	462,812,930.17

32

2009-01-01			2009-06-30
65,395,293.94	--	--	65,395,293.94

33

	2009-06-30	2008-12-31
-22,561,348.56	-22,561,348.56	98,767,871.31
3,295,502.77	3,295,502.77	5,675,801.87
-25,856,851.33	-25,856,851.33	93,092,069.44
368,968,236.03	368,968,236.03	397,349,958.07
--	--	7,235,124.20
1,912,500.00	1,912,500.00	37,259,200.00
--	--	74,518,400.00
--	--	2,461,067.28
341,198,884.70	341,198,884.70	368,968,236.03
	--	--

34

	2009	1-6	2008	1-6
	485,103,685.25		693,200,294.91	
	403,613,746.91		494,254,368.54	
	54,637,546.85		55,954,206.08	
	3,852,502.13		4,653,245.17	
	947,207,481.14		1,248,062,114.70	
	7,996,772.64		9,756,475.94	
	1,071,200.80		998,200.80	
	9,067,973.44		10,754,676.74	
	956,275,454.58		1,258,816,791.44	
2009 1-6	20,506.98		21.65%	
2008 1-6	30,386.02		24.14%	

35

	2009	1-6	2008	1-6
	388,144,146.97		507,447,941.53	
	342,081,706.85		412,397,617.14	
	48,094,141.85		42,654,403.74	
	2,370,284.93		3,083,933.68	
	780,690,280.60		965,583,896.09	
	6,130,209.77		8,015,628.19	
	575,955.62		539,514.00	
	6,706,165.39		8,555,142.19	
	787,396,445.99		974,139,038.28	

36

	2009	1-6	2008	1-6
	96,959,538.28		185,752,353.38	
	61,532,040.06		81,856,751.40	
	6,543,405.00		13,299,802.34	
	1,482,217.20		1,569,311.49	
	166,517,200.54		282,478,218.61	
	1,866,562.87		1,740,847.75	
	495,245.18		458,686.80	
	2,361,808.05		2,199,534.55	
	168,879,008.59		284,677,753.16	

37

	2009	1-6	2008	1-6
		951,014.32		2,032,894.72
		659,226.49		1,260,678.68
		1,125,306.17		1,707,663.36
		2,735,546.98		5,001,236.76

3-1

38

	2009	1-6	2008	1-6
		53,874,779.21		64,476,938.76
		14,277,744.58		16,167,806.37
		1,737,460.47		4,817,649.44
		338,753.14		8,470,580.26
		5,050,000.00		--
		46,723,248.24		61,597,362.09

39

	2009	1-6	2008	1-6
		2,925,648.59		3,674,050.30
		-28.02		-176,858.74
		-44,414.34		--
		2,881,206.23		3,497,191.56

40.

	2009	1-6	2008	1-6
		625,024.65		825,256.44
		625,024.65		825,256.44

41.

	2009	1-6	2008	1-6
		252,034.26		90,017.67
		--		5,500.00
		451,411.60		--
		97,585.00		231,807.00
		801,030.86		327,324.67

42.

	2009	1-6	2008	1-6
		1,630,432.81		531,754.31
		--		1,200,000.00
		11,096.40		--
		133,528.58		80,941.79
		--		3,311.76
		1,775,057.79		1,816,007.86

43.

	2009	1-6	2008	1-6
		593,745.70		11,179,411.59
		373,949.68		765,780.47
		967,695.38		11,945,192.06

44.

	2009	1-6	2008	1-6
		1,112,374,127.55		1,017,020,061.42
				121,290,000.00
		1,112,374,127.55		895,730,061.42

45.

1,427.77

95.50

46.

1,507.22
5,001.62
173.75
14.46
6,697.05

47.

626.00

48.

JCI

49.

1

	2009年1-6月	2008年1-6月
	-22,561,348.56	64,348,302.03
	2,881,206.23	3,497,191.56
	183,180,923.20	162,076,304.64
	3,638,590.16	3,891,611.16
	19,394,002.91	15,708,786.72
" _"	--	185,704.12
" _"	1,630,432.81	256,032.52
" _"	--	--
" _"	49,293,453.89	47,674,266.67
" _"	-625,024.65	-825,256.44
" _"	-373,949.68	-740,348.75
" _"	--	--
" _"	-8,090,334.14	-85,522,439.96
" _"	-137,971,312.73	41,837,101.73
" _"	77,532,912.47	205,040,070.22
	--	--
	167,929,551.91	457,427,326.22

50
2

	2009年1-6月	2008年1-6月
	-50,289,175.17	48,599,470.25
	2,492,969.82	2,961,394.98
	150,306,197.25	133,340,841.81
	1,395,135.41	1,392,288.66
	18,951,410.85	15,346,829.76
" _"	--	185,704.12
" _"	1,630,432.81	256,032.52
" _"	--	--
" _"	45,655,720.78	42,828,659.83
" _"	-550,000.00	-395,483.20
" _"	-373,949.68	-740,348.75
" _"	--	--
" _"	-30,437,989.14	-40,666,218.52
" _"	-118,011,227.78	35,195,636.36
" _"	76,268,301.83	142,541,373.22
	--	--
	97,037,826.98	380,846,181.04

6

1

1

	2009-06-30				2008-12-31			
		(%)				(%)		
1	398,400,501.99	95.72	5%	14,637,193.16	272,896,918.07	89.02	5%	10,531,105.16
1-2	830,785.64	0.20	10%	83,078.56	12,704,738.65	4.14	10%	1,270,473.87
2-3	1046,581.97	0.25	20%	209,316.39	4,328,895.59	1.41	20%	865,779.11
3-5	3,044,577.5	0.73	50%	1,522,288.75	4,720,259.11	1.54	50%	2,360,129.56
5	12,918,978.52	3.10	100%	12,918,978.52	11,921,706.16	3.89	100%	11,921,706.16
	416,241,425.62	100		29,370,855.38	306,572,517.58	100		26,949,193.86

2

	2009-06-30				2008-12-31			
		(%)				(%)		
*1	222,964,997.61	53.56	2.09%	4,667,046.17	126,384,843.56	41.23	2.76%	3,494,378.41
	15,963,556.02	3.84	90.46%	14,441,267.27	16,641,965.27	5.43	85.82%	14,281,835.72
*2	177,312,871.99	42.60	3.11%	10,262,541.94	163,545,708.75	53.34	5.61%	9,172,979.67
	416,241,425.62	100		29,370,855.38	306,572,517.58	100		26,949,193.80

*1

10%

500

*2

3

1

3

5% 5%

4

19,333.31

46.45%

3.

1

2

	2009-01-01		2009-06-30	
	72,000.00	72,000.00	--	-- 72,000.00
	30,250,000.00	30,250,000.00	--	-- 30,250,000.00
	16,500,000.00	17,674,827.50	--	-- 17,674,827.50
	158,009,819.00	158,009,819.00	--	-- 158,009,819.00
	11,731,533.60	11,731,533.60	--	-- 11,731,533.60
	10,400,000.00	10,400,000.00	--	10,400,000.00 --
	1,080,000.00	1,080,000.00	--	-- 1,080,000.00
	54,654,585.81	54,654,585.81	--	-- 54,654,585.81
	17,435,311.08	17,435,311.08	--	-- 17,435,311.08
	5,212,000.00	5,212,000.00	--	-- 5,212,000.00
	<u>50,000,000.00</u>	--	<u>50,000,000.00</u>	-- <u>50,000,000.00</u>
	355,345,249.49	<u>306,520,076.99</u>	50,000,000.00	10,400,000.00 <u>346,120,076.99</u>

3

	2009-01-01		2009-06-30	
	30,084,742.00	--	--	30,084,742.00
	<u>-9,306,373.14</u>	--	--	<u>-9,306,373.14</u>
		<u>20,778,368.86</u>	--	-- <u>20,778,368.86</u>

4

	2009-01-01		2009-06-30	
	<u>7,327,628.02</u>	--	<u>7,327,628.02</u>	--
	<u>7,327,628.02</u>	--	<u>7,327,628.02</u>	<u>--</u>

4

2009年1-6月	2008年1-6月
460,100,670.99	685,447,369.01
285,983,132.12	350,605,655.26
746,083,803.11	1,036,053,024.27
7,623,686.02	8,572,648.81
5,217,200.80	5,156,200.80
12,840,886.82	13,728,849.61
758,924,689.93	1,049,781,873.88

2009 1-6 29,389.43 22,509.35 30.17% 2008
1-6 28.36%
5

2009年1-6月	2008年1-6月
395,316,749.45	516,364,521.22
247,819,912.38	300,971,797.21
643,136,661.83	817,336,318.43
6,038,163.69	7,538,127.79
4,713,655.16	4,697,514.00
10,751,818.85	12,235,641.79
653,888,480.68	829,571,960.22

6

2009年1-6月	2008年1-6月
64,783,921.54	169,082,847.79
38,163,219.74	49,633,858.05
102,947,141.28	218,716,705.84
1,585,522.33	1,034,521.02
503,545.64	458,686.80
2,089,067.97	1,493,207.82
105,036,209.25	220,209,913.66

7.

2009年1-6月	2008年1-6月
550,000.00	395,483.20

7

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72224384-8

2.

5,435.00

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5,435.00

3.

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6,040.32

16.21

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6,040.32

16.21

4

62834974-2

5

	2009	1-6	2008	1-6
	%		%	
	0.34	--	1.58	--
%				

6

	2009	1-6	2008	1-6
	%		%	
	285.71	0.30	30.13	0.02
	--	--	0.18	--
	12.42	0.01	6.19	0.63
%				

7

	2009-06-30	2008-12-31
	155.71	203.90
	155.71	203.90
	0.38%	0.61%
	200.02	301.41
	200.02	301.41
	0.56%	1.42%
	32.16	46.70
	0.66	1.91
	32.82	48.61
	1.01%	2.02%

8. 其他关联交易

1	2009 06 30					8.72	5.99
	4005						
2							
2009 1-6	14.09	2008 1-6	39.39				

8

2009 06 30

9

2009 06 30

10

11

	2009	1-6	2008	1-6
	-1,378,398.55		-441,736.64	
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	451,411.60		--	
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	-47,039.98		153,053.45	
	--		-1,200,000.00	
	-974,026.93		-1,488,683.19	
	43,943.58		-362,040.30	
	7,856.96		-12,701.85	
	-1,025,827.47		-1,113,941.04	

12

	%	%		
2009	-1.60	-1.59	-0.03470	-0.03470
	-1.54	-1.52	-0.03332	-0.03332
2008	3.60	3.56	0.07787	0.07787
	3.67	3.62	0.07937	0.07937

	2009	1-6	2008	1-6
		-2,585.69		5,803.06
		-102.58		-111.39
		-2483.11		5,914.45
		161,378.56		161,041.89
		162,854.48		163,116.16
		74,518.40		74,518.40
		74,518.40		74,518.40
	= ÷	-1.60%		3.60%
	= ÷	-1.59%		3.56%
	= ÷	-0.03470		0.07787
	= ÷	-0.03470		0.07787

2009

$$=164,147.32-2,585.69\div 2=162,854.48$$

1

2

3

