

600584

2019-072



2019 12 17

2019 3103)(

50 14

Bumping 586

9. 5 19% 6, 309, 912. 62

9. 51 1

2

2019 1224 -

-

$$P = \sum_{i=1}^n \frac{R_i}{(1+r)^i} + \frac{K}{(1+r)^n}$$

P

K

Ri i

n

$$r$$

1.

1

2

3

4

5

2.

15

3.

4.

0.5% 10% 2% 6% 0.5% 2% 1% 2 5% 1.5% 3% 2% 3.5% 2.5% 4% 3% 4.5% 4% 5.5% 4.5% 6% 7% 10% 7% 10%

0.3		a	0.4		60	24	17.55
		b	0.3		55	16.5	
		c	0.3		60	18	
0.5		d	0.1		65	6.5	31.5
		e	0.2		65	13	
		f	0.2		65	13	
		g	0.1		60	6	
		h	0.2		60	12	
		i	0.1		60	6	
		j	0.1		65	6.5	
0.2		k	1		60	60	12
							61.05

$$r= \sum W_i$$

$$r$$

$$\sum_{j=1}^J \sum_{i=1}^I Y_{ij}$$

$$\sum_{j=1}^J \sum_{i=1}^I W_{ij}$$

$$\sum_{j=1}^J W_i$$

$$r=61.05\%$$

$$K=8.832\%$$

5.

10

10

	2019 – 2029	2030	2031	2032	2033	2034
	0%	10%	20%	40%	60%	80%

6.

1

10

3. 30%

2

A

		100	80	60	40	20	0	
0.3	a							18
0.3	b							18

0.2	c							12
0.2	d							8
								56
0% 5%								2.8%

a. 0 40 60 80
100

b. 0 60
100

c. 10 60
100

d. 0 40
20 80
60
100

B

				100	80	60	40	20	0	
0.4	a									24
0.6		b	0.7							25.2
		c	0.3							7.2
										56.4
0% 5%										2.8%

a. 0 80
20 60
100

b. 0

		100	80	60	40	20	0	
0.3	d							6
0.4	e							24
0.3	f							6
								36

c.

		100	80	60	40	20	0	
0.5	a							40
0.5	b							30
								70
0% 5%								3.5%

C

		100	80	60	40	20	0	
0.5	a							40
0.5	b							30
								70
0% 5%								3.5%

a.

100

b.

100

D

		100	80	60	40	20	0	
0.3	a							12
0.3	b							12
0.4	c							16
								40
0% 5%								2.0%

a.

0

40

80

100

b.

0

60

100

c.

0

40

60

100

2.8% 2.8% 3.5% 2.0%

11.1%

3.30% 11.1%

14.4%

2019 06 30

95,100.00

6,309,912.62

3,200.00

4,300.00

5,900.00

13,400.00

96,500.00

:

1

STATS ChipPAC Pte. Ltd.

14

586

2019 12 12

1

9.5

19%

2

90

2019 12 31

2019 12 31

3

30

2019 12 17

50%

2020 6 30

30%

2020 11 10

20%

4

5

/

20

6

/

/

/

2

2019 6 30

2019 1224

9.51

50%

20.25

586

70%

44

2019 12 31

44

2020 1 31

2

1

9.5

2

9.5 * 1-19% 7.7

- 7.7

- 7.7

2019

3

2019

1

2

1 2019 12 31

586 70%

44 2019 12 31

44 2020 1 31

2 2019

12 17 50%

2019 12 17

97,500

40,000

65,000