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600584



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Singapore Technologies Semiconductors 60B Orchard Road #06-18 Atrium @  
Pte Ltd Orchard, The Singapore (238891)

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1 2 27 28  
2015 1







Newco

STSPL

Newco

Newco

SCT 3

1.27

3

8.9

26

6 STSPL

7

2012 2013

Singapore Financial Reporting Standards, FRS

PricewaterhouseCoopers LLP

2014

2012

2013

2014

STATS ChipPAC 2012 12 30

2013 12 29 2014 9 28 9

8

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2013 15.99 98.27 2013  
51.02 192.6%  
2013 23.78 143.94 2013  
75.83 10 47.8  
189.8%

10.26 2014 12 19 7.80  
1.31505 1



2013 2014

2,528 2013 2014 4,749

SIC

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**1**

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**2**

**3**



2013 2014

**4**

**5**

2008

2009

2010

2011

2012

2011

2013

**6**

70%

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2,340

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700

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**9**

**10**

2014 10 7

ERS Electronic GMBH

2014 11

26

2015 1 28

2014 10 7

**11**

**12**



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/	/	
/	/	STATS ChipPAC Ltd.
/	/	
		Newco Newco
		Newco
		( )
		HoldCo A
		HoldCo B
		JCET-SC (Singapore) Pte. Ltd. BidCo
		Temasek Holdings (Private) Limited

STSPL		Singapore Technologies Semiconductors Pte Ltd
		1 50% 2 3
		2015 6 30 5 6
		52% STATS ChipPAC Taiwan Semiconductor Corporation 100% STATS ChipPAC Taiwan Co., Ltd.
SCT 1		52% STATS ChipPAC Taiwan Semiconductor Corporation
SCT 3		100% STATS ChipPAC Taiwan Co., Ltd.
		DBS Bank Ltd.
		IC
		Securities Industry Council of Singapore SIC
		the Singapore Code on Take-overs and Mergers
WSTS		World Semiconductor Trade Statistics



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IPD		
TSV		
fcBGA		flip-chip Ball Grid Array
fcFBGA		flip-chip Fine-Pitch Ball Grid Array
fcLGA		flip-chip Land Grid Array

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**1**

2014

2013

22.8%

2013

1,078.4

2013

6,604.8

13

11

5,434

**2**

20137Ç1

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1,000  
40%

**3**

**4**

4

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**1**

20

OSAT

3D

**2**

2013

69.2%

11.8%

2013

20

11

**3**

90%

---

2,594

76%

300

Fan-Out

1

( )

JCET-SC (Singapore) Pte. Ltd.

STATS ChipPAC Ltd.

0.466

2

100%

7.8

10.26

2014 12 19

1

1.31505

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2

10.26 /

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47.74

2014 12 19

1

6.1205

10.26

1

2

3

4

12.8

1

2

2015 4 30

5

6

7

2015 6 30 5

1

50%

---

2

3

2

	52%		SCT 1		100%	
SCT 3		1,500		SCT 3	SCT 1	
			Newco	SCT 1	52%	7,412
	Newco		Newco			
	Newco			1,500		

				Newco
STSPL		Newco	Newco	

1.27

SCT 3

3

8.9

25

---

6

12

LIBOR+

	6	9	12
	1.5%	2%	2.4%
	1.35%	0.60%	0.55%

5.0

5

3

LIBOR+

Ba2/BB+	3.700%	1.20%
Ba3/BB	3.700%	2.20%
B1/BB-	3.700%	3.20%

STSPL

---

90%

1

2

3

4

5

6

7

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9

STSPL

10

11

12

90%

---

2014 12 26	
2014 12 30	
2015 2	
2015 6	

**1**

JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

100%

**2**

5.1

1) 2.6

2) 1.5

3) 1

5.2

1) 5.1

2) 0.1

3) 1.4

6.6

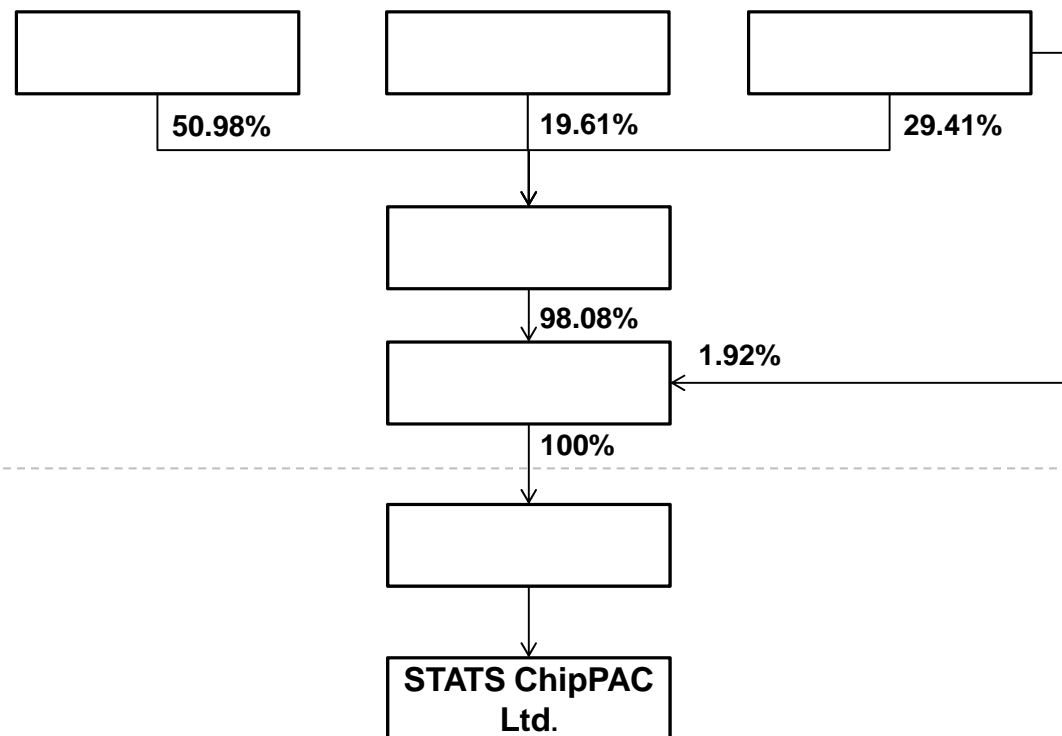
JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

2014 12 27

1.2

48



5.9

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**1**

2014 9 26

2 BDA 52 7 718

2014 9

1300

**3**

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2009 3 3

18

( )

( )

( )

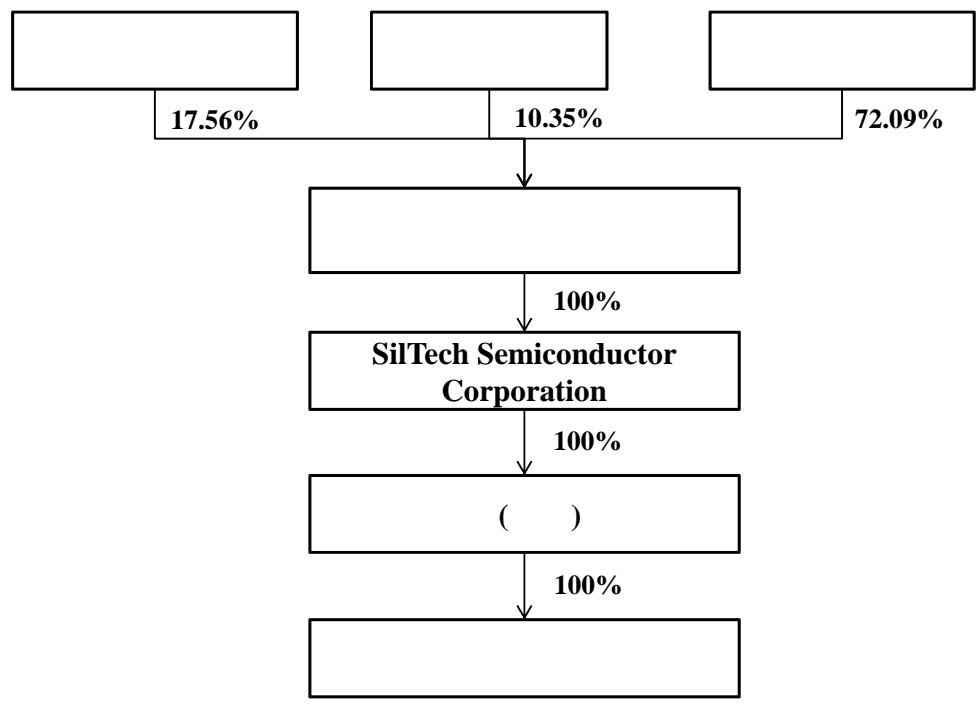
2009 3 3 50

( )

) 1,200 (

0.35 28  
300mm 200mm

2014 6 30



2014 11

SJ Semiconductor Corp. 5000  
51%

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49%

	2013	15.99	98.27	2013
51.02				192.6%
2013	23.78		143.94	2013
75.83			10	47.8
		189.8%		

---

2014 11 5

2014 12 20

2014

12 26

**1**

1

2014 9

3

2

2014 3

529

3

---

2

1

2

SCT 1

52%

Newco

3

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Jiangsu Changjiang Electronics Technology Co., Ltd.

98,457.0000

600584

78

275

214431

0510-86856061

0510-86199179

[www.cj-elec.com](http://www.cj-elec.com)

“ ”

1998 11 6



	127,870,000	69.92
	43,777,546	23.94
	29,977,278	16.39
	21,767,512	11.90
	9,745,632	5.33
	6,853,832	3.75
	6,730,000	3.68
	4,689,464	2.56
	4,328,736	2.37
	55,000,000	30.08
	<b>182,870,000</b>	<b>100.00</b>

2 2004

2004 4 19 2003 2003 12  
31 182,870,000 10 6  
109,722,000 292,592,000 2004 4 30  
W 2004 B065

		%
	204,592,000	69.92
	70,044,074	23.94
	47,963,645	16.39
	34,828,019	11.90
	15,593,011	5.33
	10,966,131	3.75
	10,768,000	3.68
	7,503,142	2.56
	6,925,978	2.37
	88,000,000	30.08
	<b>292,592,000</b>	<b>100.00</b>

3 2005

2005 12 7

10 3.2

2,816

2005 12 23

		%
	176,432,000	60.30
	58,425,348	19.97
	40,007,562	13.67
	13,006,484	4.45
	9,147,098	3.13
	10,914,010	3.73
	10,914,009	3.73
	8,981,833	3.07
	8,000,000	2.73
	6,258,541	2.14
	5,777,115	1.97
	5,000,000	1.71
	116,160,000	39.70
	<b>292,592,000</b>	<b>100.00</b>

4 2007

2006 8 18 2006

2007 2

2007 1 16

8.01 /

8,000

64,080

63,271

2007 1 30

37,259.20 2007 1 17

W 2007 B001

		%
	198,631,329	53.31
	173,960,671	46.69
	<b>372,592,000</b>	<b>100.00</b>

		A	A		%
1		58,425,348	0	58,425,348	15.68
2		25,377,962	2,881,275	28,259,237	7.58
3		10,000,000	7,252,098	17,252,098	4.63
4		15,000,000	0	15,000,000	4.03
5		9,000,000	5,062,701	14,062,701	3.77
6		10,914,010	0	10,914,010	2.93
7		10,914,009	0	10,914,009	2.93
8		10,000,000	0	10,000,000	2.68
9		10,000,000	0	10,000,000	2.68
10		0	9,988,888	9,988,888	2.68

5 2008

2008 4 18 2007 2007  
12 31 37,259.20 10 2 8  
37,259.20  
37,259.20 74,518.40 2008 5 29  
2008 4 30 W  
2008 B062

		%
	145,011,920	19.46
	600,172,080	80.54
	<b>745,184,000</b>	<b>100.00</b>

6 2010

2010 1 15 2010

2009 12 31 745,184,000 10:1.5

5.69

2010 9 20 2010

1328

107,949,610 61,423.33

59,671.16 853,133,610 2010

10 22 W 2010

B106

		%
	0	0
	853,133,610	100.00
	<b>853,133,610</b>	<b>100.00</b>

			%
1		138,927,411	16.28
2		6,670,000	0.78
3		5,500,000	0.64
4		2,161,770	0.25
5	LOF 500	2,004,667	0.23
6		1,840,000	0.22
7	50	1,747,281	0.20
8		1,700,000	0.20
9		1,615,290	0.19
10		1,592,889	0.19

7 2014 9

2013

2014 874

235,404,896

2014 9 24

W

2014 B103

2014 9 23

A 131,436,390

9.51 /

1,249,960,068.90

1,186,332,625.62

853,133,610.00

984,570,000.00

1		26,288,117	12
2		21,030,494	12
3		21,030,494	12
4		14,931,650	12
5		13,144,058	12
6		13,144,058	12
7		13,144,058	12
8		8,723,461	12
		131,436,390	

			%
1		138,927,411	14.11
2		26,288,117	2.67
3		21,530,494	2.19
4		21,030,494	2.14
5		18,400,000	1.87

6	019L FH002	17,208,205	1.75
7		13,144,058	1.34
8		12,243,105	1.24
9		8,852,721	0.90
10	2 - - -	8,723,461	0.89

2000 9 7

99

5,435

50.99%

138,927,411

14.11%

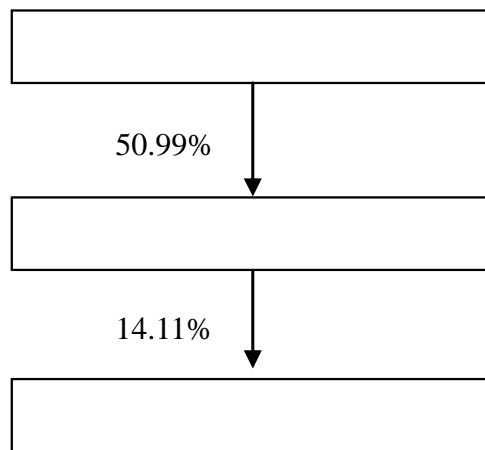
1956 4

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2005

2009

2011



WLCSP

Copper Pillar Bumping SiP FC MIS



	2014		2013		2012		2011	
	1-9							
	170,228.11	36.29%	175,918.41	34.62%	169,337.19	38.31%	132,935.76	35.75%
	103,323.61	22.02%	126,580.90	24.91%	126,501.04	28.62%	121,518.25	32.68%
	96,559.90	20.58%	91,842.23	18.08%	76,321.62	17.27%	72,372.02	19.46%
	52,741.16	11.24%	64,853.05	12.76%	38,607.92	8.73%	17,467.26	4.70%
	26,540.31	5.66%	21,261.55	4.18%	4,072.42	0.92%	-	-
	19,766.51	4.21%	27,620.04	5.44%	27,213.15	6.16%	27,529.75	7.40%
	469,159.60	100.00%	508,076.17	100.00%	442,053.35	100.00%	371,823.05	100.00%

371,823.05      442,053.35

508,076.17      469,159.60

254,454.02      295,838.22

302,499.31      273,551.71      55%

72,372.02      76,321.62      91,842.23

96,559.90      17%

17,467.26      42,680.35      86,114.60      79,281.47

4.70%    9.66%    16.94%    16.90%

27,529.75      27,213.15      27,620.04

19,766.51

2011      2012      2013

2014

	<b>2014 9 30</b>	<b>2013 12 31</b>	<b>2012 12 31</b>	<b>2011 12 31</b>
	1,001,115.69	758,252.66	701,037.93	601,648.32
	264,679.25	86,925.11	69,529.97	62,794.20
	603,029.84	494,263.02	441,482.10	345,968.21
	496,658.93	393,770.25	384,135.56	274,475.42
	398,085.85	263,989.64	259,555.82	255,680.11
	373,383.31	243,235.16	242,276.73	241,236.05

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	470,634.74	510,206.01	443,615.97	376,243.25
	18,186.38	2,680.48	-15,025.63	683.54
	20,608.51	7,850.98	6,061.90	10,330.60
	12,689.78	1,112.22	1,041.00	6,731.71

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	59,639.60	81,032.23	50,625.23	48,459.33
	-59,810.38	-114,452.63	-101,952.45	-153,519.52

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	177,957.81	39,666.07	54,800.35	95,938.29
	177,672.85	4,513.11	3,433.92	-9,890.81

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	0.15	0.01	0.01	0.08
	-	-0.0006	-0.20	-0.04
%	5.10	0.46	0.43	2.80
	2.84	-0.02	-7.16	-1.57
	0.61	0.95	0.59	0.57
	3.79	2.85	2.84	2.83

JCET-SC (Singapore) Pte. Ltd.

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JCET-SC (Singapore) Pte. Ltd.

1

320594000363375

188

201-5

1000

2014 11 19

2

320594000365657

188

201-6

1000

2014 11 27

3 JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

JCET-SC (Singapore) Pte. Ltd.

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1

2014 12 19

201437735C

10 COLLYER QUAY #10-01 OCEAN FINANCIAL CENTRE  
SINGAPORE (049315)

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JCET-SC (Singapore) Pte. Ltd.

STSPL

1,845,715,689

83.8%

5%

Singapore Technologies Semiconductors Pte

Ltd

Singapore Technologies Semiconductors Pte Ltd

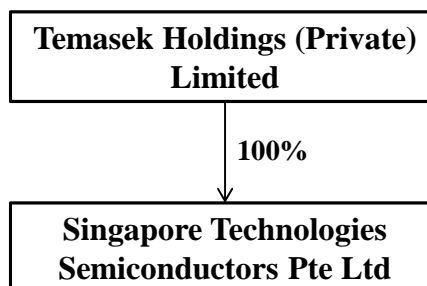
1995 4 29

60B Orchard Road #06-18 Atrium @ Orchard, The Singapore (238891)

Leong Wai Leng Khoo Ken Hui

Temasek Holdings (Private) Limited

Singapore Technologies Semiconductors Pte Ltd



STSPL

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1974 6 25

11

2014 3 31

2,230

2011 2012 2013

	<b>2013</b> <b>12 31</b>	<b>2012</b> <b>12 31</b>	<b>2011</b> <b>12 31</b>
	996.08	1,127.37	1,342.96
	34.98	34.82	34.63
	961.10	1,092.55	1,308.33

ACRA<sup>3</sup>

	<b>2013</b>	<b>2012</b>	<b>2011</b>
	-	-	-
	0.16	0.19	0.13
	131.29	215.59	834.40
	(131.45)	(215.78)	(834.52)
	-	-	-
	(131.45)	(215.78)	(834.52)

ACRA

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<sup>3</sup> ACRA The Accounting and Corporate Regulatory Authority  
ACRA

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	<b>2013</b>	<b>2012</b>	<b>2011</b>
	-	-	(0.02)
	-	-	-
	-	-	0.02
	-	-	-

ACRA

STSPL

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STATS ChipPAC Ltd.

10 Ang Mo Kio Street 65, # 05-17/20, Techpoint, Singapore (569059)

10 Ang Mo Kio Street 65, # 05-17/20, Techpoint, Singapore (569059)

Tan Lay Koon

2,343,908,031.29

199407932D

1994-10-31

(SGX-ST)

STATSChP

<http://www.statschippac.com/>

1994 10 31 ST Assembly Test Services, Ltd “STATS”

**ChipPAC, Inc**

1997 ChipPAC, Inc “ChipPAC”

CHPC ChipPac

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**STATS**

2000 1 STATS

STTS

ST Assembly

**STATS Winstek**

2001 8 STATS

Winstek Semiconductor Corporation

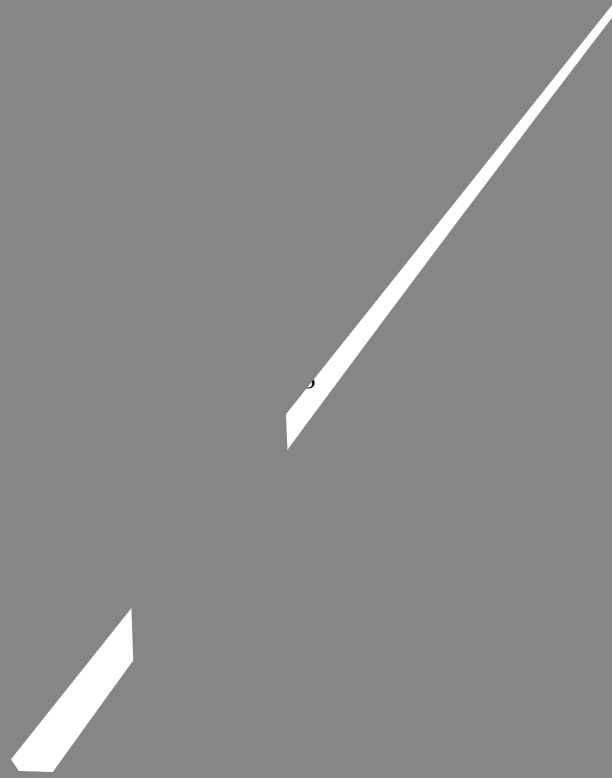
“Winstek” 51%

Winstek

RF

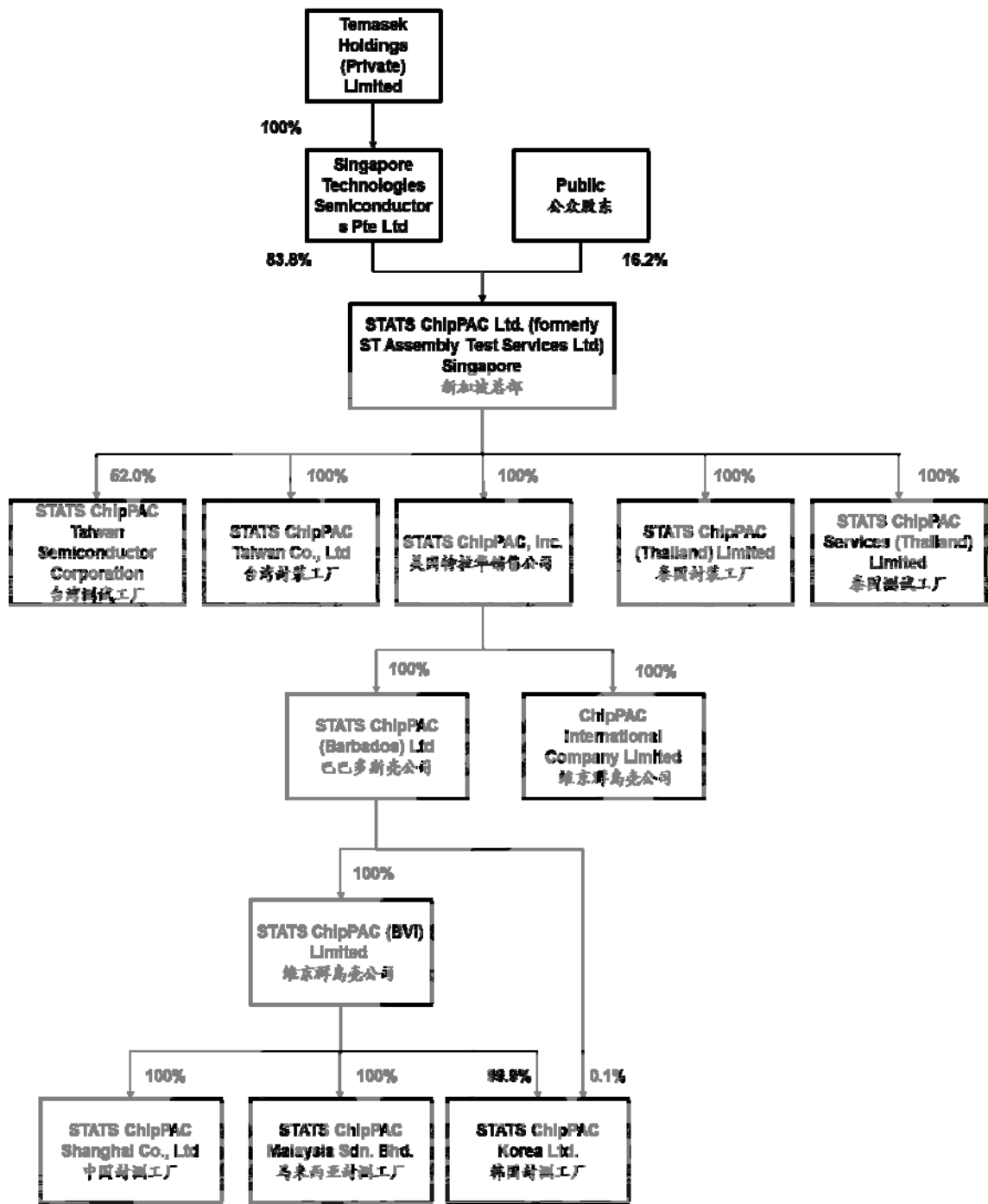
220,000

4



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<b>1</b>	<b>5%</b>							
				5%		STSPL		STSPL
				83.8%	2000	STATS		
	72.1%	2004	8	STATS	ChipPAC			STSPL
	36.7%	2007	3		STSPL		35.6%	
1.75		STSPL			83.1%			
2008				83.8%				
<b>2</b>								

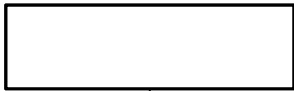


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JCET-SC

(Singapore) Pte. Ltd.	100%	JCET-SC (Singapore) Pte. Ltd.	
98.08%	1.92%		50.98%
		29.41%	

19.61%



50.98%

100%

**STATS ChipPAC  
Ltd.**

---

10      100%

**1**

STATS ChipPAC (Barbados) Ltd.		100%	
STATS ChipPAC (BVI) Limited		100%	
STATS ChipPAC Korea Ltd.		100%	
STATS ChipPAC Shanghai Co., Ltd		100%	
STATS ChipPAC, Inc.		100%	
STATS ChipPAC Malaysia Sdn. Bhd.		100%	
STATS ChipPAC Taiwan Co., Ltd.		100%	
STATS ChipPAC Taiwan Semiconductor Corporation		52%	

90%

	<b>2012</b>	<b>2013</b>	<b>2014 6</b>
	6,642	7,013	7,026
	2,659	2,767	2,791
	656	679	699
	366	294	277
	<b>10,323</b>	<b>10,753</b>	<b>10,793</b>

2014 6

	3,055	2,226	3,545	979	841	112	35
	28.3%	20.6%	32.8%	9.1%	7.8%	1.0%	0.3%

**1**

2014 9 28 263,210.4  
54,318.6 208,891.8

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	115,609	129,136	170,558
	61,987	42,042	39,601

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	229,728	238,441	258,043
	33,785	15,239	20,726
	77,888	71,055	90,203
	24,189	18,970	24,559
	543,186	514,883	603,690
	425	11,604	489
	1,668,817	1,431,247	1,242,950
	34,599	35,117	36,361
	381,487	381,487	381,487
	185	186	-
	3,405	3,146	3,299
	2,088,918	1,862,787	1,664,586
	2,632,104	2,377,670	2,268,276

**2**

2014 6

158,689.7

	<b>2012</b>	<b>2013</b>	<b>2014 6</b>
	9,946	9,738	9,738
	19,864	19,864	19,864
	362,227	433,589	513,684
	2,915,156	3,139,803	3,327,063
	3,307,193	3,602,994	3,870,349

	2012	2013	2014 6
	2,064,243	2,171,747	2,283,452
	1,242,950	1,431,247	1,586,897

2014 9

2014 6

		/	
STATS ChipPAC Taiwan Semiconductor Corporation	6,504	-	6,504
STATS ChipPAC Korea Ltd.	3,234	-	3,234
	<b>9,738</b>	-	<b>9,738</b>
STATS ChipPAC Shanghai Co., Ltd	4,042	1,631	2,411
STATS ChipPAC Malaysia Sdn. Bhd.	15,822	7,889	7,933
	<b>19,864</b>	<b>9,520</b>	<b>10,344</b>
STATS ChipPAC Limited.	170,754	71,436	99,318
STATS ChipPAC Korea Ltd.	127,737	19,046	108,691
STATS ChipPAC Shanghai Co., Ltd	133,629	40,339	93,290
STATS ChipPAC Malaysia Sdn. Bhd.	28,752	25,133	3,619
STATS ChipPAC, Inc.	4,148	4,063	85
STATS ChipPAC Taiwan Co., Ltd	20,339	10,321	10,018
STATS ChipPAC Taiwan Semiconductor Corporation	28,325	20,206	8,119
	<b>513,684</b>	<b>190,544</b>	<b>323,140</b>

No. 176-5, 6 Lin, Hualung Chun, Chiung Lin, 307 Hsin-Chiu Hsien, Taiwan		224,879	
342-1 Gakpyong-Ri, Majang-Myeon, Icheon Si, Gyeonggi Province, Korea		212,143	
188		983,276	
73 Lorong Enggang, Ulu Klang Free Trade Zone 54200 Kuala Lumpur		488,448	

	/		
5 Yishun Street 23, Singapore 768442	*	1996 3 1	2026 3 1
		1996 3 1	2026 3 1
2 Woodlands Sector 1, #01-20, Singapore 738068		2014 10 23	2017 10 22
		2014 10 23	2017 10 22
10 Ang Mo Kio Street 65, #05-17/20, Singapore 569059		2012 1 1	2015 6 30
10 Ang Mo Kio Street 65, #05-04, Singapore 569059		2014 12 29	2016 12 28

\*

10 Ang

Mo Kio Street 65

	/		
191 Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea		Incheon Int'l Airport Corp.	2013 5 16 2063 5 15

	/			
191 Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea		Hydis Technologies Co., Ltd.	2013 11 1	2017 10 31
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2014 5 1	2017 10 31
Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2005 7 1	2015 6 30
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2014 1 1	2015 6 30

\* 2015 6 30 191 Jayumuyeok-ro  
Jung-gu, Incheon 400-340 South Korea

*	/
PN 7128, Lot 7716, Mukim Ulu Kelang, Gombak, Selangor	
HS (M) 2601, Lot 7666, Mukim Ulu Kelang, Gombak, Selangor	

\* leasehold 99

	/			
46429 Landing Parkway, Fremont, Alameda, 94538		Fremont Ventures , LLC	2014 4 1	2020 3 31
Suite 117, 1711 West Greentree Drive in Tempe, Arizona, 85284		Agave Property Center, LLC	2013 3 1	2018 8 31
9710 Scranton Road, Suite 360, San Diego, 92121		AZNL-Centrewest, LLC	2014 2 1	2017 3 31

	/			
5316 Highway 290 West, Suite 320 Austin, Texas 78735		Goldstar Investments LTD. & LTM Investments L.P.	2012 7 1	2015 7 31

3

2012                      2013                      2014 6  
3,636.1                      3,511.7                      3,479.9

2013

	2012			2013			2014 6		
	63,430	32,136	31,294	68,814	35,564	33,250	69,718	35,186	34,532
	99,300	99,300	-	99,300	99,300	-	99,300	99,300	-
	32,000	26,933	5,067	32,000	30,133	1,867	32,000	31,733	267
	7,700	7,700	-	7,700	7,700	-	7,700	7,700	-
	<b>202,430</b>	<b>166,069</b>	<b>36,361</b>	<b>207,814</b>	<b>172,697</b>	<b>35,117</b>	<b>208,718</b>	<b>173,919</b>	<b>34,799</b>

2014 9

4

2001                      STATS ChipPAC Taiwan Semiconductor  
Corporation    2004                      ChipPAC, Inc.                      2011                      2012  
2,450                      2,410                      2013  
2013

	<b>2012</b>	<b>2013</b>	<b>2014 9</b>
	247,747	381,487	381,487
	70,305		
	53,114		
	1,321		
	381,487		

**5**

2017

10.26

2014 9 28

168,813.4

56,159.8

112,653.6

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	185,181	138,004	164,301
	183,681	141,998	42,746
	105,189	124,640	113,476
	14,518	18,207	13,155
	73,000	37,947	50,690
	29	100	28
	561,598	460,896	384,396
	1,064,314	874,281	792,609
	46,559	47,476	47,141
	15,663	24,228	21,532

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	1,126,536	945,985	861,282
	1,688,134	1,406,881	1,245,678

2016 2 4.5% 8.11 5.375% 2018 6.11

8.9

2014 6

5.55

---

	<b>1</b>	<b>1 3</b>	<b>3 5</b>	<b>5</b>	
	246,943	-	-	-	246,943
	36,744	19,285	12,644	94,547	163,220
	124,211	-	-	-	124,211
	4,349	8,698	7,634	-	20,681
	<b>412,247</b>	<b>27,983</b>	<b>20,278</b>	<b>94,547</b>	<b>555,055</b>

**1**

1.18

**2**

---

<b>1</b>		<b>Tessera Inc.</b>		
2006	2	Tessera Inc.	“Tessera”	
2013	1			Tessera
	5			
<b>2</b>		<b>U-Freight Singapore Pte Ltd</b>		
2013		U-Freight Singapore Pte Ltd	“U-Freight”	
		204,319		
		U-Freight	2014	6
<b>3</b>		<b>ERS electronic GMBH</b>		
2014	10	7	ERS Electronic GMBH	
			2014	11
26			2015	1 28
		2014	10	7

3D

			2013	
69.2%		19.0%	11.8%	2013
	77.7%		46.9%	30.8%
			69	

---

22.3%

2012

17.02

0.3% 2013

15.99

6.1% 2014

11.79

2.0%

2012

2013

2014

2.88

2.18

1.34

2012

16.9%

2013

13.6%

2012

75%

2013

66%

**1**

**1)**

2012

3,508

2011

3,547

1.1%

2012

2013

3,698

2012

5.4%

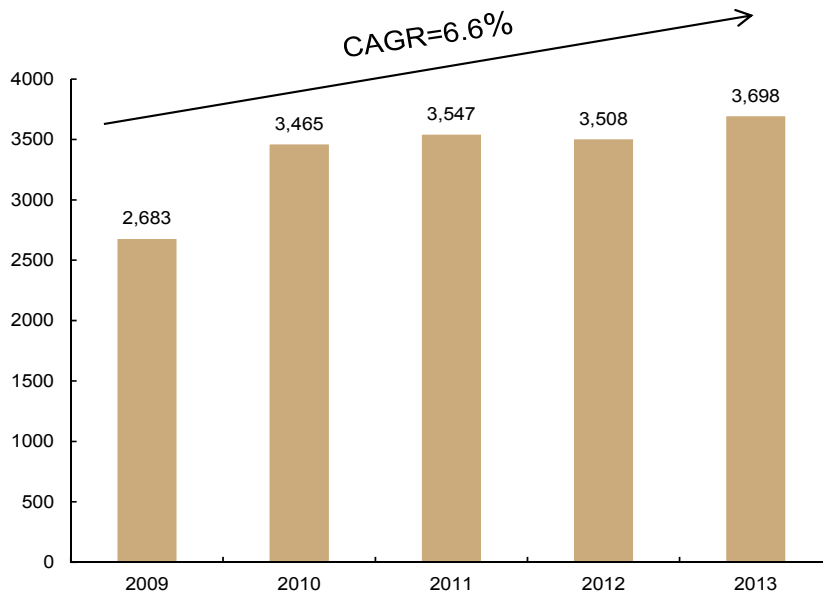
2009

2013

CAGR

6.6% 2009

2013



Marketline

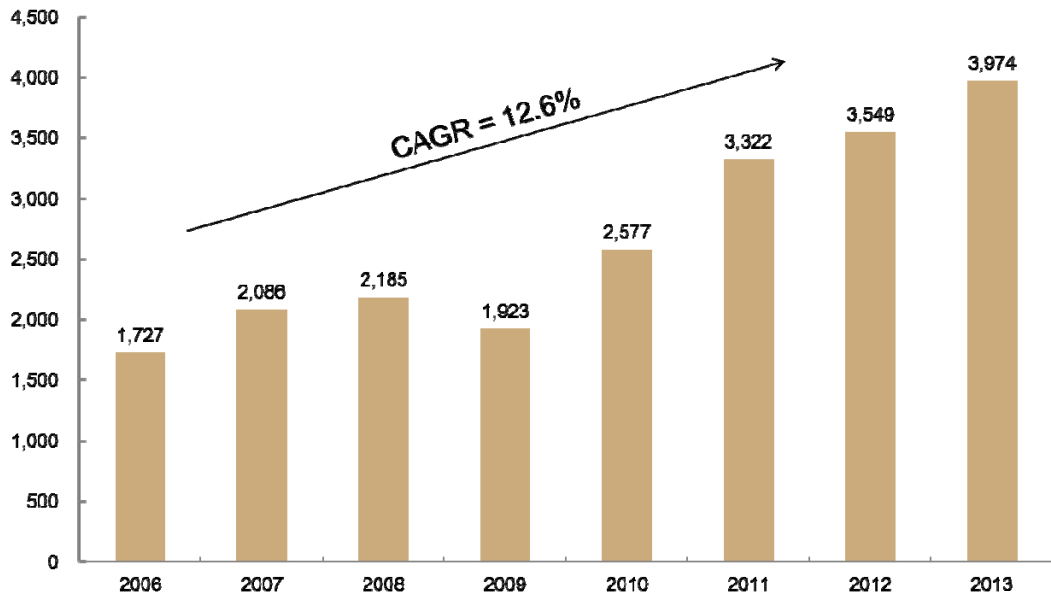
2012

544	2011	1.5%	411
2011	4.3%	332	2011
	1,630	2011	0.6%
2013		696	380
	52%	2013	2,481

2)

2013		3,974	12.0%	2006
2013	8	CAGR	12.6%	2006
				2013

单位：亿元人民币



2

IC

IC

/

I/O

IC

IC

1)

2012

2013

2013

251

2012

2.3%

2009

2010

2010

2012

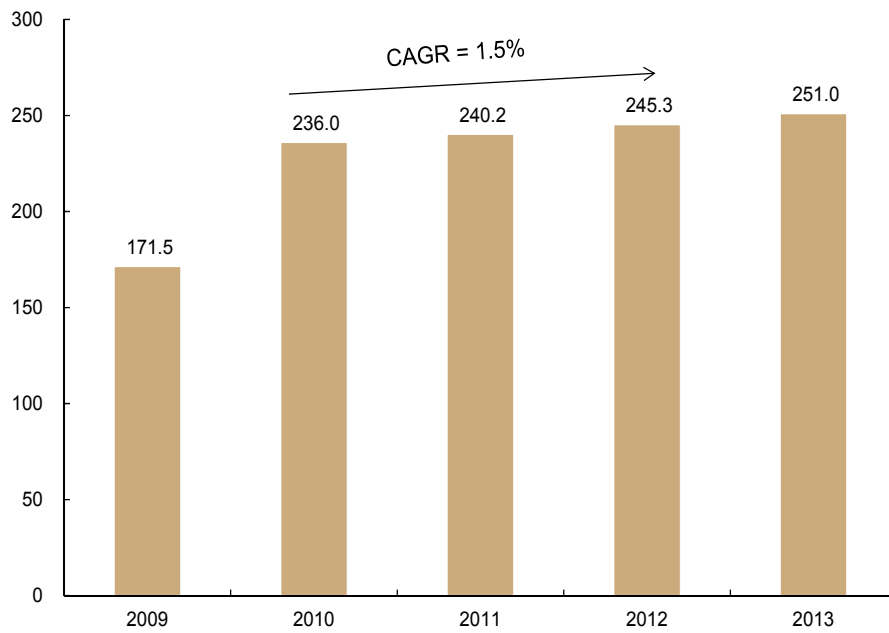
3

CAGR

1.5%

2009

2013



Gartner

ASE

Amkor

SPIL

STATS

2013

	2013	( )
		19%
Amkor		12%
		9%
		6%
		5%
		4%
J-Devices		3%
UTAC		3%
ChipMOS		3%
Chiobond		2%

---

Gartner

2)

	2010	2012	CAGR
18.1%			5%
		1.5% 2012	21%
		2%	

2012	1000	1035.67
2011	975.7	6.1%
		2012

10

20

3)

” 2020

2011

2011

65nm

“  
MEMS  
“ ”

3D

4)

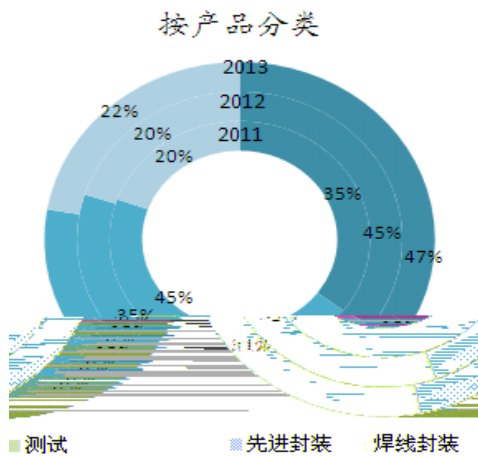
LED

PC

4G

---

	Advanced Packaging	Wirebond Packaging		Test
Services				Communication
	Consumer, Multi-applications & Others			Personal
Computers				2011
-2013				
	Advanced Packaging			
		eWLB		
		2011	35%	2013 47%
		eWLB		
	Wirebond Packaging			
	2013			31%
	Test Services			
			2013	
	22%			
2013			1.4%	7.5
		2013		
	17.8%	4.92		
		2013		4.2%
3.56	2013			47%
31%	22%			



2011-2013

	2011	2012	2013
	602	761	750
	-	26.3%	-1.4%
	771	599	492
	-	-22.4%	-17.8%
	333	342	356
	-	2.8%	4.2%

1

300mm

FlexLine

eWLB

2

---

2015

3

IT

4

1

1)

		2013		69%	
	23%	8%	2014		66%
8%			26%	2013	
2010	2012			2013	

2013

5%

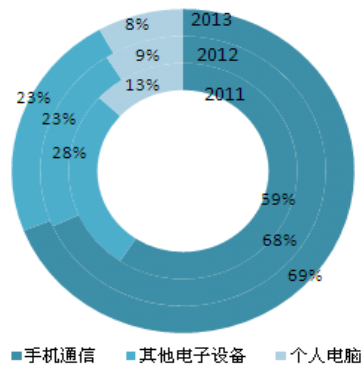
2013

15%

2014

2011-2013

按终端用户市场分类



2011-2013

	2011	2012	2013
	1012	1162	1103
	-	14.8%	-5.1%
	471	386	366
	-	-18.0%	-5.2%
	224	153	129
	-	-31.5%	-15.4%

2013

7.95

49.7%

---

2)

2013

3% 5%

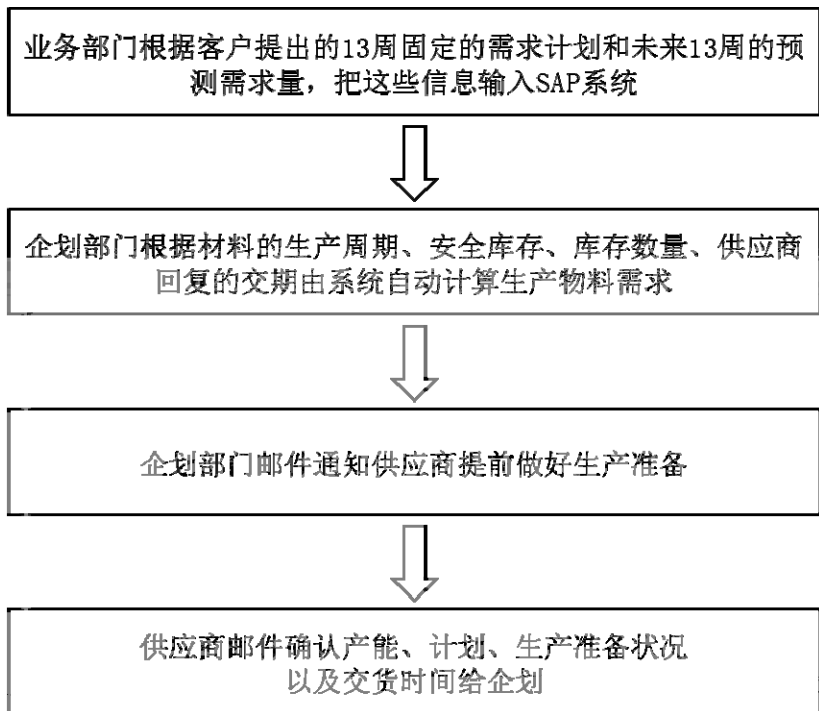
17%



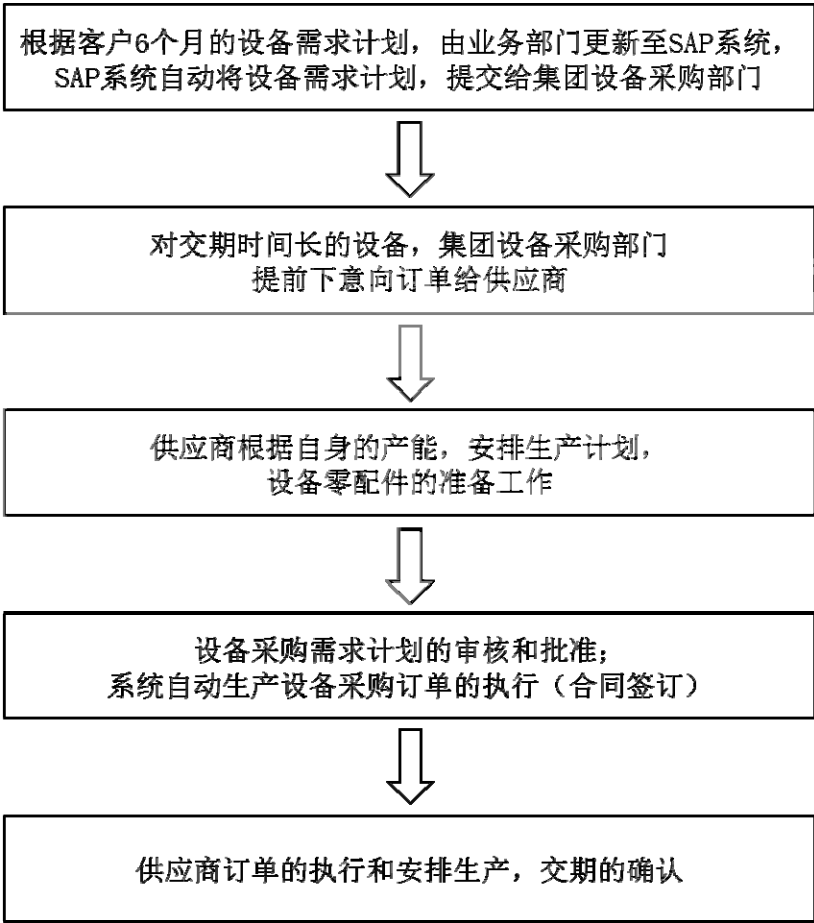
<b>BOM</b>	2. 3. 4. 5. 6. 7.
<b>SDE</b>	1. 2.
	1. 2.
	1. 2.
	1. 2. 3. 4. 5. 6. <b>WIP</b> 7.

**2**

**1)**



2)



2012

3.0% 2013      2.9%

eWLB

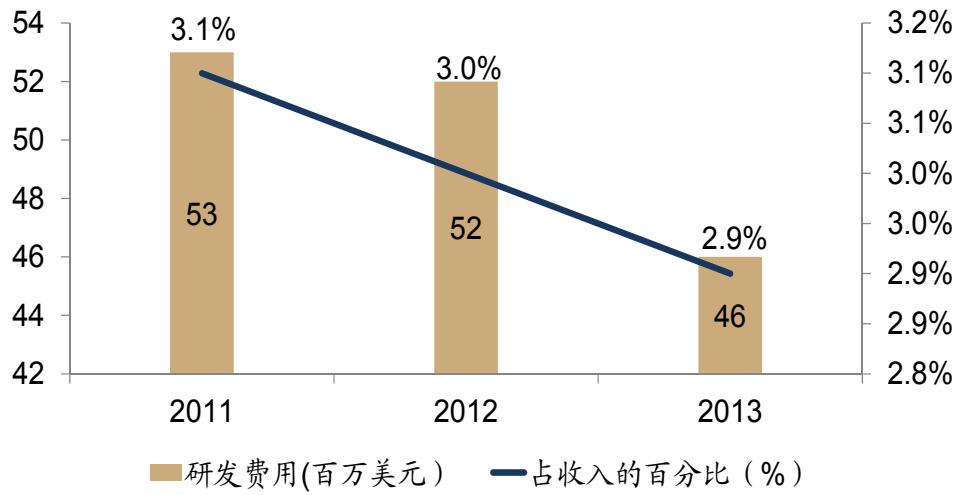
2010      2014

	29
	25

3D	18
	4

2011-2013

3%



2013 6

2013

2014

2014

2014 9





	<b>2014</b>	<b>2013</b>	<b>2012</b>
	(436,080)	(412,681)	(371,375)
	179,392	(9,221)	(28,059)
	(13,557)	(41,406)	(24,235)
	115,609	129,136	170,558

**1**

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	590,625	632,037	659,882
	1,287,738	1,253,687	1,179,744
	1,878,363	1,885,724	1,839,626
	231,480	332,706	316,168
	966,248	854,709	799,561
	1,197,728	1,187,415	1,115,729
	680,635	698,309	723,897

**2**

	<b>2014</b>	<b>2013</b>	<b>2012</b>
	241,319	439,775	451,408
	45,708	93,132	115,304
	7,623	7,968	39,088
	(10,284)	(25,235)	(13,214)

2014

**3**

	<b>2014</b>	<b>2013</b>	<b>2012</b>
	22,933	113,505	236,631
	(131,106)	(103,203)	(182,953)

---

	<b>2014</b>	<b>2013</b>	<b>2012</b>
	87,482	(32,957)	(23,229)
	(20,691)	(22,655)	30,449
	40,862	61,549	84,204

2014

**1**

**2**

---

3

ChipPAC      2012    12    30  
2014    9    28    9

STATS



---

10.26

	52%		SCT 1		100%	
SCT 3		1,500		SCT 3	SCT 1	
			Newco	SCT 1	52%	7,412
	Newco		Newco			
	Newco			1,500		

				Newco
STSPL		Newco	Newco	

SCT 3 1.27

**STSPL**

STSPL

1.

---

2.

3.

4.

5.

6.

Newco

Newco

7.

8.

STSPL

2

STSPL

1.

2015 2

2.

1.

2.

---

3.

4.

12.8

1

2 2015

4

30

5.

6.

7.

2015

6

30

5

1.

50%

2.

3.

STSPL

1,845,715,689

83.8%

STSPL

STSPL



90%

STSPL

STSPL

1.

1%

12%

4%

8%

2.

12%

3.

50%

4.

1

STSPL

---

2

3

5.

6.

50%

B

HoldCo A

HoldCo

2014 12 22

1

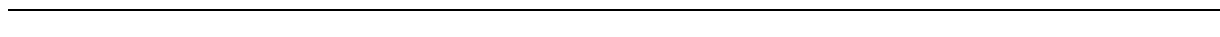
100%

HoldCo B

HoldCo A

HoldCo A HoldCo A

HoldCo B



HoldCo	HoldCo B		BidCo	
2				
1				
2 BidCo				
3	26,000		HoldCo A 50.98%	
10,000		HoldCo A 19.61%		15,000
	HoldCo A 29.41%			
4 HoldCo B		HoldCo A	51,000	
	1,000		HoldCo B	
14,000			HoldCo B	
5		BidCo	HoldCo B	
		BidCo		
6		3		HoldCo B
	HoldCo B			[
/	HoldCo B	+		]
7		5		
	Holdco B			5
	10%	365		5 60
		5	Holdco B	
		7	,	

---

HoldCo A HoldCo B

(1)

50%

(2)

(3)

9

HoldCo A

HoldCo A

10

HoldCo A

HoldCo A

HoldCo A

HoldCo A

11

HoldCo A

HoldCo A

HoldCo A / HoldCo B

12 HoldCo BidCo

HoldCo

BidCo

HoldCo BidCo

HoldCo BidCo

---

HoldCo BidCo

2014 12 22

10,000

HoldCo A 19.61%

HoldCo A

1

HoldCo A 19.61%

1

HoldCo B

2

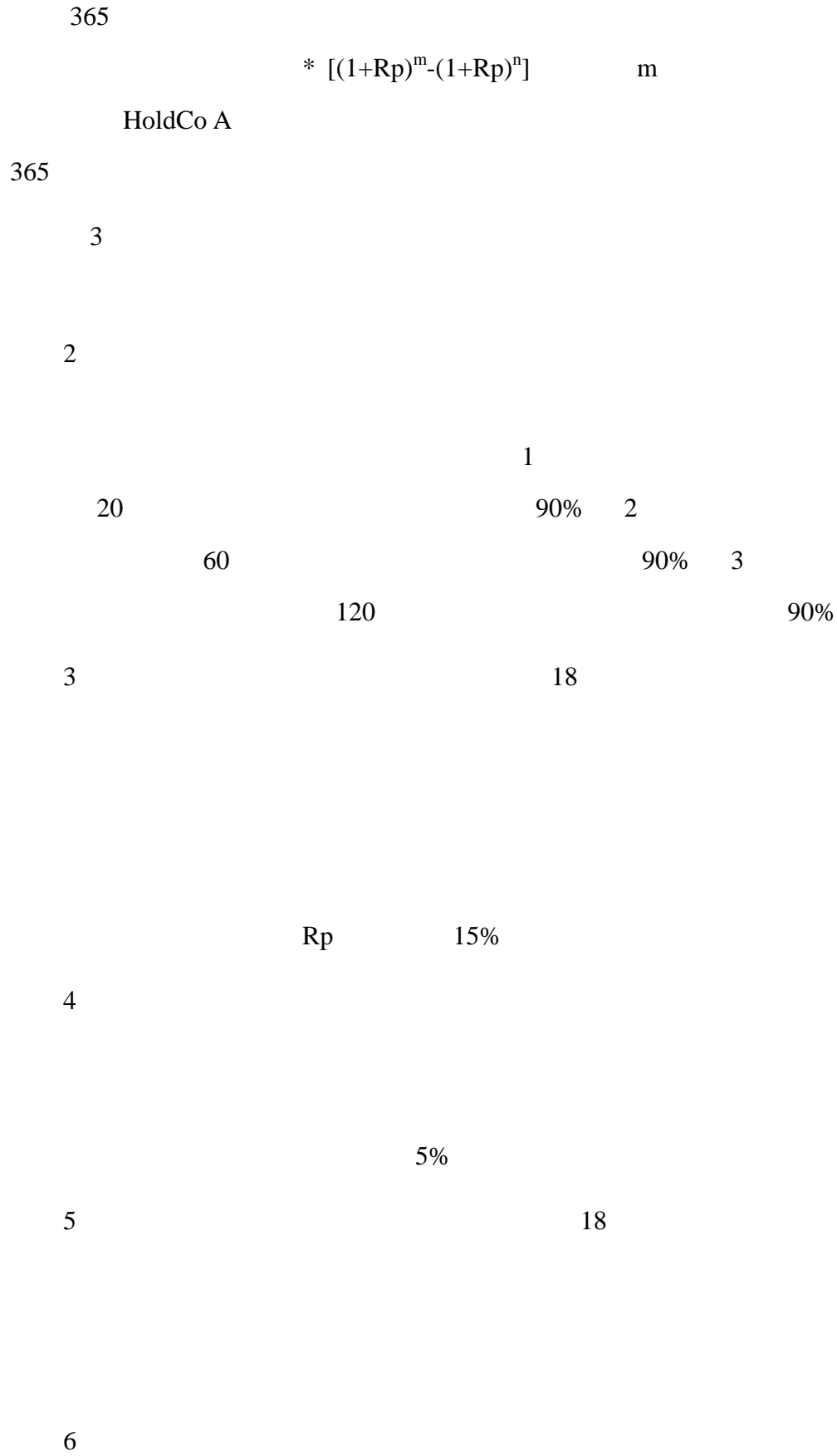
i

6

ii = \*  $1 + R_p^n$

iii  $R_p$  10% 12% n

HoldCo A



---

2014 12 22

1  
15,000 HoldCo A 29.41% A  
HoldCo A HoldCo B BidCo

2  
14,000 HoldCo B 1,000 HoldCo B  
HoldCo B HoldCo B B A

3

1  
HoldCo A HoldCo B

2  
1 A  
2  
A

---

1

2

3

B

4

B

1

2

3

2017

5

3

4

1

2

---

90

3

20

60

120

1

90% 2

90% 3

90% 4

5

1

2

90

3

6

1

1

18

2

90

90

2

1

\*  $1+R$  <sup>n</sup>



R=10%

n

HoldCo

365

2

HoldCo A

HoldCo

7 18

1

18

HoldCo

HoldCo

(

)

2

8

1

1

2

3

4

2

A

18



---

2

HoldCo B

1

10%

365

HoldCo B

60

2

HoldCo B

10%

365

HoldCo B

10

3

7

3

1

A 18

HoldCo B

1

2

15%

365

4

HoldCo B

HoldCo B

---

1

1

A

6

1

2

2,340

2

B

6

700

2

6

700

---

3

A

B

4

1

2

A

B

3

5



100  
4  
20  
4



1                      2  
3                      4

8.9

---

Gartner

2013



---

1

2013

20

69%

2

1

Amkor

P/TBV

EBITDA

P/E EV/EBITDA

P/TBV

P/TBV

		P/TBV	
		2014	9
	ADR		2.43x
	ADR		2.23x
<b>Amkor</b>			1.50x
			1.47x
			<b>1.91x</b>

Bloomberg

2014 12 29

2

100%

7.8

2014 9

39,562.1

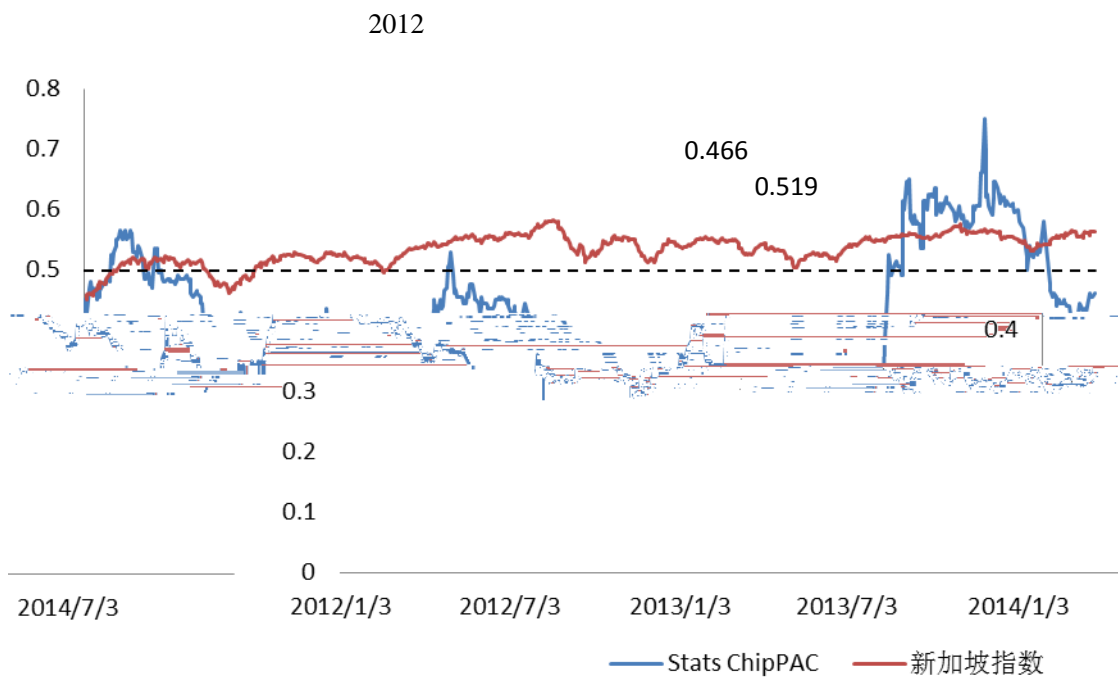
100%

P/TBV 1.97

	2014/09/30
	39,562.1
	78,000.0
P/TBV	1.97x

	1,599	7,371	2,325	2,956	1,262
	218	1,436	484	545	177
	13.6%	19.5%	20.8%	18.4%	14.1%
	(47)	516	196	109	(134)
	(3.0)%	7.1%	8.5%	3.7%	(10.7)%
	2,378	9,612	3,413	3,427	2,414





	Bloomberg	MSCI Singapore Index		2014
12 29				
2014 12 29			0.750	0.290
	Volume weighted average price		VWAP	0.518
	0.466	/	0.053	/
		0.519		2014
12 29	9.1%	2014 5 14	2014 5 14	
12	45.1%			

				/
2014 12 29	0.750	0.300	0.571	(9.1)%
2014 12 29	0.750	0.290	0.518	0.3%
2014 5	0.410	0.335	0.374	38.7%

---

14					
14	2014 5	0.410	0.310	0.365	42.2%
14	2014 5	0.410	0.300	0.353	47.1%
14	2014 5	0.420	0.300	0.358	45.1%

1 2014 5 24

Bloomberg

7.8

	<b>2014-09-30</b>	<b>2013-12-31</b>	<b>2012-12-31</b>
	1,001,115.69	758,252.66	701,037.93
	603,029.84	494,263.02	441,482.10
	398,085.85	263,989.64	259,555.82
	373,383.31	243,235.16	242,276.73
	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>
	470,634.74	510,206.01	443,615.97
	375,371.21	409,172.42	380,428.74
	6,171.45	8,277.90	6,702.76
	53,100.75	67,490.50	53,928.57
	16,905.73	17,626.14	15,725.51
	18,186.38	2,680.48	-15,025.63
	20,608.51	7,850.98	6,061.90
	16,869.84	4,880.64	3,927.04
	12,689.78	1,112.22	1,041.00

	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>
	59,639.60	81,032.23	50,625.23
	-59,810.38	-114,452.63	-101,952.45
	177,957.81	39,666.07	54,800.35
	<b>2014 1-9 /2014-06-30</b>	<b>2013 /2013-12-31</b>	<b>2012 /2012-12-31</b>
	0.15	0.01	0.01
	3.79	2.85	2.84

1

1)

2012 12 31 2013 12 31 2014 9 30

	<b>2014-09-30</b>		<b>2013-12-31</b>		<b>2012-12-31</b>	
	264,679.25	26.44%	86,925.11	11.46%	69,529.97	9.92%
	34,491.35	3.45%	35,168.28	4.64%	38,068.62	5.43%
	67,056.04	6.70%	57,088.98	7.53%	49,318.12	7.04%
	7,154.53	0.71%	4,665.72	0.62%	4,462.91	0.64%
	1,950.14	0.19%	946.36	0.12%	212.22	0.03%
	77,137.65	7.71%	62,837.54	8.29%	59,088.93	8.43%
	28,717.20	2.87%	-	-	-	-
	<b>481,186.16</b>	<b>48.06%</b>	<b>247,631.99</b>	<b>32.66%</b>	<b>220,680.78</b>	<b>31.48%</b>
	926.71	0.09%	-	-	-	-
	5,314.73	0.53%	6,051.82	0.80%	6,227.45	0.89%
	383,516.44	38.31%	405,881.58	53.53%	389,144.26	55.51%
	85,798.67	8.57%	54,129.26	7.14%	38,410.42	5.48%

	2014-09-30		2013-12-31		2012-12-31	
	21,650.04	2.16%	22,186.92	2.93%	22,970.42	3.28%
	20,709.73	2.07%	20,465.87	2.70%	21,684.41	3.09%
	2,013.21	0.20%	1,905.23	0.25%	1,920.19	0.27%
	<b>519,929.53</b>	<b>51.94%</b>	<b>510,620.68</b>	<b>67.34%</b>	<b>480,357.15</b>	<b>68.52%</b>
	<b>1,001,115.69</b>	<b>100.00%</b>	<b>758,252.66</b>	<b>100.00%</b>	<b>701,037.93</b>	<b>100.00%</b>

2012 12 31      2013 12 31

2014 9 30      68.52% 67.34%

51.94%

1

2012 12 31      2013 12 31

31 2014 9 30      5.43% 4.64% 3.45% 2014 9

2012 12 31

2013 12 31      2014 9 30      7.04% 7.53% 6.70%

2012 12 31      2013 12 31

12 31      2014 6 30      8.43% 8.29% 7.71%

2014

2012 12 31      2013 12 31      2014 9 30      9.92% 11.46%

26.44%      A

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2012 12 31    2013 12

31    2014 9 30            55.51% 53.53% 38.31%

2012 12 31    2013 12

31    2014 9 30            5.78% 7.14% 8.57%

2012 12 31    2013 12

31    2014 9 30            3.28% 2.93% 2.16%

2012 12 31    2013 12

31    2014 9 30            3.09% 2.70% 2.07%

2)

2012 12 31    2013 12 31    2014 9 30

	2014-09-30		2013-12-31		2012-12-31	
	209,139.01	34.68%	202,425.10	40.95%	179,965.70	40.76%
	-	-	-	-	53.12	0.01%
	29,401.00	4.88%	44,509.00	9.01%	30,749.50	6.97%
	85,196.45	14.13%	72,536.38	14.68%	89,140.40	20.19%
	3,576.07	0.59%	6,011.95	1.22%	4,938.46	1.12%
	7,844.89	1.30%	8,087.73	1.64%	6,314.04	1.43%
	2,858.32	0.47%	-24,512.66	-4.96%	-24,202.79	-5.48%
	3,905.53	0.65%	2,854.27	0.58%	2,485.66	0.56%
	3,126.53	0.52%	2,638.66	0.53%	2,203.76	0.50%

	2014-09-30		2013-12-31		2012-12-31	
	51,611.13	8.56%	19,219.82	3.89%	52,487.70	11.89%
	100,000.00	16.58%	60,000.00	12.14%	40,000.00	9.06%
	<b>496,658.93</b>	<b>82.36%</b>	<b>393,770.25</b>	<b>79.67%</b>	<b>384,135.56</b>	<b>87.01%</b>
	76,069.26	12.61%	74,643.64	15.10%	37,512.30	8.50%
	3,253.64	0.54%	2,275.43	0.46%	-	-
	-	-	-	-	77.33	0.02%
	27,048.00	4.49%	23,573.69	4.77%	19,756.91	4.48%
	106,370.91	<b>17.64%</b>	<b>100,492.77</b>	<b>20.33%</b>	<b>57,346.54</b>	<b>12.99%</b>
	<b>603,029.84</b>	<b>100.00%</b>	<b>494,263.02</b>	<b>100.00%</b>	<b>441,482.10</b>	<b>100.00%</b>

2012 12 31 2013

12 31 2014 9 30 87.01% 79.67% 82.36%

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2012 12 31 2013 12 31 2014 9 30  
81.90% 71.66% 73.95%

2013 202,425.10 2012 12.48% 2014  
9 209,139.01 3.32%

2013 72,536.38 2012 18.63% 2014  
9 85,196.45 12,660.07

2012

2013 19,219.82

63.38%

2014 9

32,391.31

2013

60,000

50.00%

2014 9

40,000

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2013

74,643.64

2012

98.98%

2014 9

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2012 12 31

2013 12 31

2014 9 30

	2014-09-30	2013-12-31	2012-12-31
	60.24%	65.18%	62.98%
	0.97	0.63	0.57
	0.81	0.47	0.42

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2012 12 31 2013

12 31 2014 9 30

62.98% 65.18% 60.24%

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2012      2013      2014    1-9

	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>	
	470,634.74	100.00%	510,206.01	100.00%	443,615.97	100.00%
	375,371.21	79.76%	409,172.42	80.20%	380,428.74	85.76%
	6,171.45	1.31%	8,277.90	1.62%	6,702.76	1.51%
	53,100.75	11.28%	67,490.50	13.23%	53,928.57	12.16%
	16,905.73	3.59%	17,626.14	3.45%	15,725.51	3.54%
	18,186.38	3.86%	2,680.48	0.53%	-15,025.63	-3.39%
	20,608.51	4.38%	7,850.98	1.54%	6,061.90	1.37%
	16,869.84	3.58%	4,880.64	0.96%	3,927.04	0.89%
	12,689.78	2.70%	1,112.22	0.22%	1,041.00	0.23%

2)

2012      2013      2014    1-9

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	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>	
	449,393.09	95.79%	480,456.13	94.56%	414,840.20	93.84%
	19,766.51	4.21%	27,620.04	5.44%	27,213.15	6.16%
	<b>469,159.60</b>	<b>100.00%</b>	<b>508,076.17</b>	<b>100.00%</b>	<b>442,053.35</b>	<b>100.00%</b>

2

	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>	





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		2012					
	2013		Gartner	2013			
251	2012	2.3%	2009	2010	2010	2012	
3	1.5%						

51%

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SanDisk Marvell

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2,594

76%

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2013

6%

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2012 12 31 2013 12 31 2014 9 30

	2014-09-30		2013-12-31		2012-12-31	
	115,609	4.39%	129,136	5.43%	170,558	7.52%
	61,987	2.36%	42,042	1.77%	39,601	1.75%
	229,728	8.73%	238,441	10.03%	258,043	11.38%
	33,785	1.28%	15,239	0.64%	20,726	0.91%
	77,888	2.96%	71,055	2.99%	90,203	3.98%
	24,189	0.92%	18,970	0.80%	24,559	1.08%
	<b>543,186</b>	<b>20.64%</b>	<b>514,883</b>	<b>21.65%</b>	<b>603,690</b>	<b>26.61%</b>
	425	0.02%	11,604	0.49%	489	0.02%
	1,668,817	63.40%	1,431,247	60.20%	1,242,950	54.80%
	34,599	1.31%	35,117	1.48%	36,361	1.60%
	381,487	14.49%	381,487	16.04%	381,487	16.82%
	185	0.01%	186	0.01%	-	
	3,405	0.13%	3,146	0.13%	3,299	0.15%
	<b>2,088,918</b>	<b>79.36%</b>	<b>1,862,787</b>	<b>78.35%</b>	<b>1,664,586</b>	<b>73.39%</b>
	<b>2,632,104</b>	<b>100.00%</b>	<b>2,377,670</b>	<b>100.00%</b>	<b>2,268,276</b>	<b>100.00%</b>

2012 12 31 2013

12 31 2014 9 30 73.39%

78.35% 79.36%

2012 12 31

2013 12 31      2014 9 30                      7.52% 5.43% 4.39%

2012 12 31      2013 12 31      2014 9 30

3.98% 2.99% 2.96% 2013 2012

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2012 12 31      2013

12 31      2014 9 30                      73.39% 78.35% 79.36%

2012 12 31      2013 12 31      2014 9 30                      54.80% 60.20%

63.40% 2013                      2012

5.08                      2.96                      0.18

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2012 12 31      2013 12 31      2014 9 30

	2014-09-30		2013-12-31		2012-12-31	
	185,181	10.97%	138,004	9.81%	164,301	13.19%
	183,681	10.88%	141,998	10.09%	42,746	3.43%
	105,189	6.23%	124,640	8.86%	113,476	9.11%
	14,518	0.86%	18,207	1.29%	13,155	1.06%
	73,000	4.32%	37,947	2.70%	50,690	4.07%

	2014-09-30		2013-12-31		2012-12-31	
	29	0.00%	100	0.01%	28	0.00%
	<b>561,598</b>	<b>33.27%</b>	<b>460,896</b>	<b>32.76%</b>	<b>384,396</b>	<b>30.86%</b>
	1,064,314	63.05%	874,281	62.14%	792,609	63.63%
	46,559	2.76%	47,476	3.37%	47,141	3.78%
	15,663	0.93%	24,228	1.72%	21,532	1.73%
	<b>1,126,536</b>	<b>66.73%</b>	<b>945,985</b>	<b>67.24%</b>	<b>861,282</b>	<b>69.14%</b>
	<b>1,688,134</b>	<b>100.00%</b>	<b>1,406,881</b>			

	2014-09-30	2013-12-31	2012-12-31
	64.14%	59.17%	54.92%
	0.97	1.12	1.57
	0.83	0.96	1.34

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2012 12 31

2013 12 31      2014 9 30                      54.92% 59.17% 64.14%

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2012                  2013                  2014 1-9

	2014 1-9		2013		2012	
	1,179,160	100.00%	1,598,522	100.00%	1,701,549	100.00%
	-1,044,751	-88.60%	-1,380,941	-86.39%	-1,414,045	-83.10%
	134,409	11.40%	217,581	13.61%	287,504	16.90%
	72,804	6.17%	96,140	6.01%	122,958	7.23%
	30,273	2.57%	46,432	2.90%	51,722	3.04%
	-		1,886	0.12%	5,715	0.34%
	-		15,701	0.98%	-	
	-		2,392	0.15%	-	
	-		-		24,100	1.42%

	2014 1-9		2013		2012	
	3,713	0.31%	-		3,819	0.22%
	106,790	9.06%	162,551	10.17%	208,314	12.24%
	27,619	2.34%	55,030	3.44%	79,190	4.65%
	-		-36,909	-2.31%	-	
	-		19,582	1.23%	26,741	1.57%
	-		-3,000	-0.19%	-10,061	-0.59%
	27,619	2.34%	34,703	2.17%	95,870	5.63%
	-36,859	-3.13%	-51,453	-3.22%	-57,990	-3.41%
/()	-9,240	-0.78%	-16,750	-1.05%	37,880	2.23%
	-9,934	-0.84%	-22,329	-1.40%	-14,023	-0.82%
/()	-19,174	-1.63%	-39,079	-2.44%	23,857	1.40%
:	-6,106	0.52%	-8,414	-0.53%	-7,294	-0.43%
/()	-25,280	-2.14%	-47,493	-2.97%	16,563	0.97%

2)

2012 6.1% 2013 1.5% 2013  
wafer level packaging 2013  
17.7%  
2013 4.2%  
2013 33.9% 17.8%

3)

2013 13.6% 2012 16.9% 2013  
2.176 2012 2.875 24.3%  
2013

66%      2012      75%

4)

	<b>2014 1-9</b>		<b>2013</b>		<b>2012</b>	
	72,804	6.17%	96,140	6.01%	122,958	7.23%
	30,273	2.57%	46,432	2.90%	51,722	3.04%
	3,713	0.32%	19,979	1.26%	33,634	1.97%
	<b>106,790</b>	<b>9.06%</b>	<b>162,551</b>	<b>10.17%</b>	<b>208,314</b>	<b>12.24%</b>

2012      2013      2014 1-9  
 12.24%   10.17%   9.06%

2013      2012      21.8%

2012      2013

2013      2012      10.2%

5)

2012      2013      2014 1-9

	<b>2014 1-9</b>		<b>2013</b>	<b>2012</b>
		11.40%	13.61%	16.90%
		2.34%	3.44%	4.65%
		-1.63%	-2.44%	1.40%

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eWLB WLCSP IPD TSV  
fcBGA fcFBGA fcLGA

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2014 9

60.24%

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	12	18	24	30	36	42	48
	10%	15%	15%	15%	15%	15%	15%
	12	18	18	18	18	18	18
	74.4	111.6	111.6	111.6	111.6	111.6	111.6

1 =6.2

JCET-SC (Singapore) Pte. Ltd.

2011

2012

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2014

	<b>2014 9 30</b>	<b>2013 12 31</b>	<b>2012 12 31</b>	<b>2011 12 31</b>
	1,001,115.69	758,252.66	701,037.93	601,648.32
	264,679.25	86,925.11	69,529.97	62,794.20

	<b>2014 9 30</b>	<b>2013 12 31</b>	<b>2012 12 31</b>	<b>2011 12 31</b>
	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	59,639.60	81,032.23	50,625.23	48,459.33

2012 12 31 2013 12 31 2014 9 30

2012 12 31 2013 12 31 2014 9 30 62.98% 65.18%  
60.24%

	<b>2014-09-30</b>	<b>2013-12-31</b>	<b>2012-12-31</b>
	60.24%	65.18%	62.98%
	0.97	0.63	0.57
	0.81	0.47	0.42

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2014 9

1,186,332,625.62

2014 9 30 0.73 0.57







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			STATS ChipPAC		2012	12	30
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STATS ChipPAC

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7	_____  STATS ChipPAC Taiwan Semiconductor Corporation  ~		
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16	_____	08 -  35	

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18	<hr/>	<p style="text-align: center;">23 -</p> <p>1</p> <p>2</p> <p>1                      13</p> <p>2                                      14</p> <p>3</p> <p style="text-align: center;">17 -</p>	STATS ChipPAC

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2012 2013 PricewaterhouseCoopers LLP ( ) 2014 9

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	115,609	129,136	170,558
	61,987	42,042	39,601
	229,728	238,441	258,043
	33,785	15,239	20,726
	77,888	71,055	90,203

	2014	2013	2012
	24,189	18,970	24,559
	<b>543,186</b>	<b>514,883</b>	<b>603,690</b>
	425	11,604	489
	1,668,817	1,431,247	1,242,950
	34,599	35,117	36,361
	381,487	381,487	381,487
	185	186	-
	3,405	3,146	3,299
	2,088,918	1,862,787	1,664,586
	<b>2,632,104</b>	<b>2,377,670</b>	<b>2,268,276</b>
	185,181	138,004	164,301
	183,681	141,998	42,746
	105,189	124,640	113,476
	14,518	18,207	13,155
	73,000	37,947	50,690
	29	100	28
	<b>561,598</b>	<b>460,896</b>	<b>384,396</b>
	1,064,314	874,281	792,609
	46,559	47,476	47,141
	15,663	24,228	21,532
	1,126,536	945,985	861,282
	<b>1,688,134</b>	<b>1,406,881</b>	<b>1,245,678</b>
	873,666	873,666	873,666
	26,198	51,478	98,971
	-9,389	-7,712	-1,828
	890,475	917,432	970,809

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	53,495	53,357	51,789
	943,970	970,789	1,022,598
	2,632,104	2,377,670	2,268,276

**2**

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	1,179,160	1,598,522	1,701,549
	-1,044,751	-1,380,941	-1,414,045
	134,409	217,581	287,504
	72,804	96,140	122,958
	30,273	46,432	51,722
	-	1,886	5,715
	-	15,701	-
	-	2,392	-
	-	-	24,100
	3,713	-	3,819
	106,790	162,551	208,314
	27,619	55,030	79,190
	-	-36,909	-
	-	19,582	26,741
	-	-3,000	-10,061
	27,619	34,703	95,870
	1,330	1,334	1,518
	-37,932	-54,459	-59,829
	-495	3,641	583
	-	-	-739
	238	-1,969	477
	-36,859	-51,453	-57,990
/((	-9,240	-16,750	37,880
	-9,934	-22,329	-14,023

	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
/()	-19,174	-39,079	23,857
:	-6,106	-8,414	-7,294
/()	-25,280	-47,493	16,563
	-\$0.01	-\$0.02	\$0.01

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	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>
	<b>243,131</b>	<b>380,496</b>	<b>375,199</b>
	-432,364	-413,377	-392,491
	4,494	3,927	4,099
	<b>-436,080</b>	<b>-412,681</b>	<b>-371,375</b>
	-121,000	-235,483	-108,300
	-36,356	-55,750	-56,217
	341,445	314,731	139,300
	<b>179,392</b>	<b>-9,221</b>	<b>-28,059</b>
	-13,557	-41,406	-24,235
	115,609	129,136	170,558

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	<b>2014 9</b>	<b>2013</b>	<b>2012</b>
	590,625	632,037	659,882
	1,287,738	1,253,687	1,179,744
	1,878,363	1,885,724	1,839,626
	231,480	332,706	316,168
	966,248	854,709	799,561
	1,197,728	1,187,415	1,115,729
	680,635	698,309	723,897

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	<b>2014 6</b>	<b>2013</b>	<b>2012</b>
	241,319	439,775	451,408

	<b>2014 6</b>	<b>2013</b>	<b>2012</b>
	45,708	93,132	115,304
	7,623	7,968	39,088
	(10,284)	(25,235)	(13,214)

2014

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	<b>2014 1-6</b>	<b>2013</b>	<b>2012</b>
	22,933	113,505	236,631
	(131,106)	(103,203)	(182,953)
	87,482	(32,957)	(23,229)
	(20,691)	(22,655)	30,449
	40,862	61,549	84,204

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025-8332 9335

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021-2323 8888

021-2323 8800

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+65 6327 1278

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Michael Walter

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STATS ChipPAC Ltd.	2012	12	30		2013	12	29
2014	2014	9	28	(	2006	2	15
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